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TOBACCO  
FT 1-64  
March 1964

## U. S. TOBACCO EXPORTS

### UP IN 1963

U. S. exports of unmanufactured tobacco in 1963, at 505.5 million pounds (export weight), were 7.8 percent larger than the 468.9 million pounds exported in 1962. The value of 1963 exports, at \$403.1 million, rose 8 percent from the previous year's.

The gain in exports last year reflected an improvement in the quality of the 1963 flue-cured crop, compared with that for 1962, and some stock replenishment in several foreign markets. Trade barriers, however, continued to hamper the efforts of U. S. tobacco exporters to ship tobacco abroad.

U. S. exports of flue-cured tobacco totaled 403 million pounds (export weight) in 1963--up 7.5 percent from 375 million in 1962. The export value of flue-cured in 1963 was \$331 million, compared with \$304 million in the previous year. Average export valuation per pound in 1963 was 82.1 cents, compared with 80.9 cents in 1962.

Larger exports of flue-cured to the United Kingdom, West Germany, Japan, the Netherlands, Belgium-Luxembourg, Egypt, Thailand, and Finland more than offset drops in shipments to Australia, Ireland, Denmark, and Italy.

Exports to the United Kingdom rose from 90 million pounds in 1962 to 126 million last year; West Germany took 73 million pounds, compared with 66 million in 1962, and Japan purchased nearly 29 million pounds, compared with 24 million in 1962. On the other hand, exports of flue-cured to Australia fell from 21.6 million in 1962 to 17.2 million last year, and Ireland's purchases dropped from 21.2 million to 13.8 million in 1963.

U. S. exports of burley tobacco totaled a record 44.5 million pounds (export weight) in 1963--up 10.9 percent from those of 1962. The value of 1963 exports, at \$35.4 million, was also a record. Average valuation per pound for burley exports in 1963 was 79.5 cents, compared with 87.6 cents in 1962.

Major markets for burley tobacco last year included West Germany, Italy, Portugal, Mexico, Egypt, and the Netherlands. Exports to all of these countries, except West Germany, were larger than in 1962.

Kentucky-Tennessee fire-cured exports in 1963 totaled 14.1 million pounds--down 18 percent from the 17.3 million shipped out in 1962. The value of 1963 exports was \$7.6 million, compared with \$9.2 million in 1962. Average export valuation per pound was 53.4 cents in 1963, and 53.5 cents in 1962.

The Netherlands, with purchases of 3.5 million pounds, was the largest foreign outlet for this kind of tobacco in 1963. France, with 2.9 million pounds, ranked next. Other countries taking at least 1 million pounds each included Sweden, Belgium-Luxembourg, and Switzerland.

Exports of Virginia fire-cured and sun-cured tobacco were 5.2 million pounds in 1963--up 13 percent from those of 1962. The export valuation, at \$3.4 million, was also up from the 1962 valuation of \$3 million. Average export valuation per pound in 1963 was 65.1 cents, compared with 64.6 cents in 1962. Norway continued as the leading foreign market for Virginia fire-cured last year, taking 1.8 million pounds. The United Kingdom, with 1.3 million pounds, ranked next. West Germany purchased 705,000 pounds.

Maryland exports in 1963, at 10.7 million pounds, were about 2 percent below the 10.9 million pounds shipped abroad in 1962. The total export value was \$8 million in 1963, compared with \$8.6 million in 1962. Average export value per pound was 74.3 cents in 1963. This compared with 78.9 cents in 1962. Switzerland, as usual, was the largest foreign market for Maryland in 1963, purchasing 5.8 million pounds, at an average export price of 89 cents per pound. Other principal markets for Maryland leaf in 1963 included Portugal, Belgium-Luxembourg, France, the Netherlands, and West Germany.

Green River exports in 1963, at 582,000 pounds, were a little below the 635,000 exported in 1962. Major markets for Green River in 1963 included the Congo (Leopoldville), and the United Kingdom. Average export valuation per pound in 1963 was 51.4 cents.

Exports of One Sucker in 1963 totaled 473,000 pounds, with a value of \$237,000. This compared with 532,000 pounds, at \$278,000 in 1962. Belgium-Luxembourg purchased 342,000 pounds in 1963--equal to 72 percent of the total.

Black Fat exports rose from 3.7 million pounds in 1962 to 4.2 million last year. Nigeria, with purchases of 1.8 million pounds, and Ghana with 1.1 million, were the largest foreign markets for Black Fat in 1963. Average export prices were 88.2 cents per pound in 1963, and 88.8 cents in 1962.

Cigar wrapper exports totaled 4.6 million pounds, valued at \$10.3 million in 1963. This compared with 4.8 million pounds, with a valuation of \$7.6 million in 1962. West Germany, which took 1.9 million pounds in 1963, was the major market. Other leading export outlets for wrapper last year included East Germany, Canada, the United Kingdom, and the Canary Islands. Cigar binder exports totaled 797,000 pounds in 1963, with the Canary Islands and West Germany as the principal markets. In 1962, cigar binder exports totaled 859,000 pounds. Exports of cigar filler totaled 425,000 pounds in 1963, compared with only 69,000 pounds in 1962.

Perique exports in 1963 were 192,000 pounds, compared with 203,000 in 1962. Exports of stems, trimmings, and scrap totaled 16.1 million pounds in 1963, compared with 9.8 million in 1962. Major markets were the United Kingdom, Denmark, the Netherlands, and Sweden.

TOBACCO, UNMANUFACTURED: U. S. exports by kind and export weight,  
1962 and 1963

Kind	1962		1963	
	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000
	pounds	dollars	pounds	dollars
Flue-cured.....	375,398	303,741	403,437	331,171
Burley.....	40,121	35,146	44,497	35,383
Kentucky-Tennessee				
fire-cured.....	17,269	9,239	14,172	7,571
Virginia fire and sun-cured	4,648	3,003	5,243	3,415
Maryland.....	10,929	8,627	10,744	7,984
Green River.....	635	332	582	299
One Sucker.....	532	278	473	237
Black Fat, etc.....	3,656	3,246	4,210	3,715
Cigar leaf:				
Cigar wrapper.....	4,754	7,628	4,606	10,325
Cigar binder.....	859	647	797	680
Cigar filler.....	69	38	425	251
Perique.....	203	227	192	208
Stems, trimmings and scrap.	9,802	1,238	16,106	1,866
Total.....	468,875	373,390	505,484	403,105

(Declared weight)

Country of destination	1962			1963			Country of destination			1962			1963		
	Quantity pounds	Value dollars		Quantity pounds	Value dollars		Quantity pounds	Value dollars		Quantity pounds	Value dollars		Quantity pounds	Value dollars	
Total all types:															
North America:															
Canada.....	1,239	1,711		1,910	2,860		6,566	4,151		3,555				2,428	
Mexico.....	5,942	5,228		4,997	4,476		13,011	10,380		11,512				9,449	
Guatemala.....	498	454		274	250		8,611	5,822		9,096				5,502	
British Honduras.....	448	31		28	20					3,511				2,599	
El Salvador.....	348	305		226	199		45	44							
Honduras.....	48	47		82	83		21	21							
Nicaragua.....	393	326		402	345		297	44		1,229				1,259	
Costa Rica.....	93	100		98	108		7,564	4,511		5,977				3,158	
Panama, Republic of.....	338	281		422	338		42	31							
Canal Zone.....	57	54		--	--		119	91		123				97	
Bermuda.....	13	8		--	--		18,158	12,834		11,982				8,393	
Bahamas.....	161	66		162	63					14				11	
Jamaica.....	584	522		1,007	1,044		213	194		325				307	
Haiti.....	191	192		184	190										
Dominican Republic.....	83	78		95	101		224	195		135				109	
Leeward and Windward Islands.....	77	45		109	53		26	20		--				--	
Barbados.....	73	72		85	82		--	--		1,444				965	
Trinidad and Tobago.....	678	747		508	522		500	378		534				404	
Netherlands Antilles.....	31	12		31	12		--	--		3				2	
French West Indies.....	1	1		--	--		865	1,176		704				676	
South America:															
Colombia.....	15	57		10	38		1	4		--				--	
Venezuela.....	586	760		83	143		13	12		22				7	
British Guiana.....	110	89		69	54		2,381	2,564		1,494				1,954	
Surinam.....	301	224		353	276		2,053	1,928		2,317				2,255	
French Guiana.....	--	--		5	2		337	328		395				356	
Ecuador.....	--	--		14	7		7,700	5,328		9,116				6,487	
Chile.....	1,567	2,107		1,260	1,676		3,667	2,222		8,457				5,543	
Brazil.....	7	14		10	9		105	53		333				175	
Paraguay.....	4	1		6	5		217	146		159				133	
Uruguay.....	2,315	2,319		1,280	1,112		4,538	3,773		3,285				2,710	
Argentina.....	138	142		91	81		1,844	1,435		1,473				1,230	
Europe:							2,663	2,067		1,225				967	
Iceland.....	81	44		--	--		4	7		25				24	
Sweden.....	15,055	13,046		10,969	9,658		5,886	4,137		7,961				5,340	
Norway.....	8,431	6,137		7,322	5,134		3,487	3,086		3,301				2,630	
Denmark.....	13,753	11,597		13,838	11,096		24,098	22,125		28,721				27,105	
United Kingdom.....	96,														

Total all types (cont'd):				Flue-cured (cont'd):			
Oceania:							
French Pacific Islands.....							
Africa:							
Morocco.....	395	220	41	18			55
Algeria.....	85	759		318		45	196
Tunisia.....	508	749	8	18		348	
Libya.....	181	198	749	445			
UAR (Egypt).....	12,525	8,596	15,211	173		418	
Canary Islands.....	670	618	1,261	10,220		77	42
Spanish Africa, n.e.c.....	157	92	197	1,130		117	171
Cameroon.....	659	401	450	121		1,311	1,040
Western Africa, n.e.c.....	427	315	689	1,130		6	5
Ghana.....	944	899	1,180	265		1,102	956
Nigeria.....	2,671	2,521	2,735	470		20	1
British West Africa, n.e.c.....	61	46	214	1,149			
Madeira Islands.....	7	9	11	2,582		7,166	7,194
Angola.....	260	206	170	157		4,204	3,218
Western Portuguese Africa.....	49	32	10	13		9,252	9,135
Liberia.....	--	--	5	117		82,047	117,596
Congo (Leopoldville)				8		18,703	12,574
Rwanda and Burundi.....	2,512	1,577	3,671	19,190		21,469	13,144
Mauritius.....	162	158	162	12,316		6,853	7,259
British East Africa.....	102	116	180	1,750		1,377	1,127
Mozambique.....	44	41	41	65,806		50,565	53,795
Malagasy Republic.....	--	--	48	--		120	82
Republic of South Africa.....	30	31	5	5,507		2,347	1,507
Total.....	468,875	373,390	505,484	2,768		3,720	2,754
Flue-cured:				6,638		7,103	4,137
North America:				Poland.....		2,485	1,846
Canada.....	605	413		Soviet Union.....		--	--
Mexico.....	2,531	1,968		Azores.....		10	3
Guatemala.....	405	342		Spain.....		1,078	1,077
British Honduras.....	16	8		Portugal.....		2,367	258
El Salvador.....	330	281		Gibraltar.....		31	--
Honduras.....	39	37		Malta and Gozo.....		91	97
Nicaragua.....	275	220		Italy.....		5,559	3,949
Costa Rica.....	64	60		Greece.....		14	11
Panama, Republic of.....	155	115		Cyprus.....		194	307
Canal Zone.....	22	21		Asia:			
Bermuda.....	11	6		Syria.....		130	61
Jamaica.....	556	492		Lebanon.....		20	--
Haiti.....	127	132		Iraq.....		--	962
Leeward and Windward Islands	9	15		Israel.....		376	398
				Palestine.....		--	2
				Jordan.....		1,156	593
				Arabia Peninsula States, n.e.c.		13	--
				Aden.....		12	7
				India.....		2,554	1,921

See footnotes at end of tables.

(Declared weight)

Country of destination	1962			1963			1962			1963		
	Quantity	Value	Country of destination	Quantity	Value	Country of destination	Quantity	Value	Country of destination	Quantity	Value	Country of destination
	1,000	1,000		1,000	1,000		1,000	1,000		1,000	1,000	
	pounds	dollars		pounds	dollars		pounds	dollars		pounds	dollars	
Flue-cured (cont'd):												
Asia:												
Pakistan.....	2,053	1,928		2,302	2,235	Burley:	3,381	3,211		3,588	3,303	
Ceylon.....	337	328		395	356	North America:	61	85		43	50	
Thailand.....	7,247	4,979		8,410	5,934	Mexico.....	4	4		4	4	
Vietnam.....	3,427	2,115		7,095	4,971	Guatemala.....	18	24		20	27	
Laos.....	85	44		333	175	British Honduras.....	7	9		11	15	
Cambodia.....	117	94		159	133	El Salvador.....	118	106		97	92	
Malaya, Federation of.....	4,538	3,773		3,285	2,710	Honduras.....	29	40		34	48	
Singapore.....	1,844	1,435		1,473	1,230	Nicaragua.....	145	138		209	178	
Indonesia.....	2,332	1,841		1,119	894	Costa Rica.....	31	30		--	--	
Philippines.....	--	--		19	12	Panama, Republic of.....	3	4		4	6	
Hong Kong.....	5,093	3,522		6,300	4,151	Canal Zone.....	56	57		48	53	
Taiwan.....	3,360	2,970		3,278	2,609	Jamaica.....	--	--		11	8	
Japan.....	24,071	22,103		28,708	27,055	Haiti.....	21	27		19	26	
Nansei and Nanpo Islands.....	325	145		439	204	Leeward and Windward Islands.....	279	380		231	315	
Oceania:						Barbados.....						
Australia.....	21,565	18,933		17,151	15,205	Trinidad and Tobago.....	165	210		--	--	
New Zealand.....	4,387	3,895		2,878	2,534	South America:	23	34		36	49	
British Western Pacific Islands.....	--	--		17	15	Venezuela.....	557	776		450	620	
Africa:						Chile.....	288	281		163	143	
Morocco.....	67	52		108	93	Uruguay.....	98	101		67	49	
Algeria.....	22	14		--	--	Argentina.....						
Tunisia.....	209	157		105	47	Europe:	5,066	4,874		1,269	1,304	
Libya.....	181	159		198	173	Sweden.....	810	681		685	567	
UAR (Egypt).....	10,216	6,586		11,767	7,109	Norway.....	1,656	1,743		1,354	1,604	
Canary Islands.....	28	13		100	49	Denmark.....	27	31		324	261	
Cameroun.....	274	167		178	98	United Kingdom.....	1	1		2	2	
Western Africa, n.e.c.....	49	42		29	24	Ireland.....	1,641	1,391		3,113	2,219	
Ghana.....	82	74		17	17	Netherlands.....	1,215	898		966	707	
Nigeria.....	763	644		926	759	Belgium-Luxembourg.....	387	340		613	565	
British West Africa, n.e.c.....	46	34		148	110	France.....	10,663	8,732		8,071	6,498	
Madeira Islands.....	5	7		5	4	Germany, West.....	1,006	832		1,061	840	
Angola.....	145	107		86	60	Austria.....	453	421		740	674	
Western Portuguese Africa.....	39	25		10	8	Switzerland.....	1,820	1,397		1,762	1,277	
Congo (Leopoldville)						Finland.....	--	--		1,020	749	
Rwanda and Burundi.....	1,281	875		1,403	1,047	Poland.....	16	14		--	--	
Mauritius.....	162	158		162	157	Soviet Union.....	--	--		48	62	
British East Africa.....	102	116		180	234	Spain.....	2,027	1,459		4,441	2,369	
Mozambique.....	25	21		36	34	Portugal.....	3,528	2,938		5,891	4,001	
Malagasy Republic.....	--	--		39	28	Italy.....	74	65		61	48	
Republic of South Africa.....	30	31		4	1	Asia:	3	4		--	--	
						Syria.....	--	--		50	24	
						Jordan.....	--	--		15	20	
						India.....	--	--		--	--	
						Pakistan.....	--	--		--	--	
Total.....	375,358	303,741		403,437	331,171							

[illegible]

See footnotes at end of tables.

(Declared weight)

Country of destination	1962			1963			1962			1963		
	Quantity	Value	Country of destination	Quantity	Value	Country of destination	Quantity	Value	Country of destination	Quantity	Value	Country of destination
	1,000 pounds	1,000 dollars		1,000 pounds	1,000 dollars		1,000 pounds	1,000 dollars		1,000 pounds	1,000 dollars	
Virginia fire and sun-cured:												
North America:												
Canada.....	--	--		24	16	Europe:						
Bahamas.....	21	14		--	--	Germany, West.....	272	146		611	356	
South America:						Switzerland.....	6,756	6,098		5,799	5,160	
Surinam.....	36	18		98	45	Soviet Union.....	1	1		--	--	
Uruguay.....	--	--		3	2	Spain.....	--	--		62	46	
Europe:						Portugal.....	1,102	557		1,133	531	
Sweden.....	482	290		471	299	Asia:						
Norway.....	1,866	1,161		1,771	1,144	Israel.....	2	1		--	--	
Denmark.....	135	80		13	6	Thailand.....	23	14		48	27	
United Kingdom.....	787	604		1,288	866	Vietnam.....	44	22		342	149	
Netherlands.....	224	117		--	--	Japan.....	4	2		--	--	
Belgium-Luxembourg.....	11	6		23	9	Africa:						
Germany, West.....	502	361		705	536	Morocco.....	--	--		279	125	
Austria.....	--	--		17	15	Tunisia.....	299	218		176	80	
Switzerland.....	225	155		107	71	Canary Islands.....	--	--		2	1	
Finland.....	--	--		71	35	Malagasy Republic.....	--	--		2	1	
Portugal.....	22	11		--	--	Total.....	10,929	8,627		10,744	7,984	
Italy.....	26	18		94	82							
Asia:						Green River:						
India.....	--	--		9	7	South America:						
Vietnam.....	--	--		38	19	Surinam.....	7	4		--	--	
Oceania:						Europe:						
Australia.....	68	45		132	92	United Kingdom.....	154	107		232	133	
New Guinea.....	175	79		251	114	Ireland.....	--	--		6	3	
New Zealand.....	47	32		--	--	Belgium-Luxembourg.....	267	122		51	18	
Africa:						Oceania:						
Canary Islands.....	13	6		--	--	Australia.....	31	16		20	13	
Congo (Leopoldville)						New Guinea.....	19	10		11	5	
Rwanda and Burundi.....	8	6		128	57	New Zealand.....	11	5		--	--	
						Africa:						
Total.....	4,648	3,003		5,243	3,415	Congo (Leopoldville)						
						Rwanda and Burundi.....	146	68		262	127	
Maryland:						Total.....	635	332		582	299	
North America:												
Mexico.....	16	14		--	--							
Honduras.....	--	--		10	9	One Sucker:						
South America:						North America:						
Venezuela.....	23	29		39	51	Panama, Republic of.....	12	10		16	13	
Uruguay.....	--	--		12	11	Canal Zone.....	4	3		--	--	
Europe:						Trinidad and Tobago.....	30	19		16	11	
Norway.....	6	5		112	37	South America:						
Denmark.....	13	7		11	5	Surinam.....	12	5		--	--	
Netherlands.....	1,023	644		637	409	Europe:						
Belgium-Luxembourg.....	1,045	590		815	456	Denmark.....	18	7		--	--	
France.....	300	279		654	530	United Kingdom.....	11	7		--	--	

[illegible]

See footnotes at end of tables.

(Declared weight)

Country of destination	1962			1963			Country of destination			1962			1963		
	Quantity	Value		Quantity	Value					Quantity	Value		Quantity	Value	
	1,000 pounds	1,000 dollars		1,000 pounds	1,000 dollars					1,000 pounds	1,000 dollars		1,000 pounds	1,000 dollars	
Total cigar leaf (cont'd):															
Africa:															
Morocco.....	3	4		--	--										
Algeria.....	18	45		8	18					3	6		6	12	
UAR (Egypt).....	--	--		1	2					1	1		1	2	
Canary Islands.....	491	542		662	904					11	14		2	3	
Madeira Islands.....	--	--		3	7					--	--		13	50	
Republic of South Africa.....	--	--		1	1					25	57		10	40	
Total.....	5,682	8,313		5,828	11,256					6	20		6	23	
Cigar Wrapper:															
North America:															
Canada.....	296	1,185		596	2,234					3	4		--	--	
Mexico.....	14	35		10	24					18	45		8	18	
Guatemala.....	2	2		1	1					--	--		1	2	
El Salvador.....	--	--		2/	1					372	461		385	747	
Honduras.....	--	--		2/	1					--	--		3	7	
Bermuda.....	2	2		--	--										
Jamaica.....	17	17		39	206										
Dominican Republic.....	35	44		8	16										
South America:															
Colombia.....	15	57		10	38					2	3		6	7	
Venezuela.....	21	75		20	65					1	1		--	--	
Surinam.....	1	2		1	3					8	--		31	37	
Chile.....	7	19		6	15					--	--		1	1	
Brazil.....	7	14		10	9					48	34		87	85	
Uruguay.....	1	3		--	--					28	28		24	27	
Argentina.....	5	12		11	28					--	--		1	1	
Europe:													14	7	
Sweden.....	113	157		113	178					--	--		6	7	
Denmark.....	30	41		5	5					2	4		1	1	
United Kingdom.....	158	902		384	2,345					4	3		26	29	
Netherlands.....	104	186		178	305					76	68		92	77	
Belgium-Luxembourg.....	59	48		73	72					386	309		192	197	
Germany, West.....	2,326	2,974		1,938	2,917					175	93		--	--	
Germany, East.....	946	974		613	685					10	14		41	47	
Austria.....	51	66		26	55					--	--		2	2	
Switzerland.....	63	176		43	118					--	--		--	--	
Azores.....	2	5		--	--					119	81		273	155	
Spain.....	--	--		41	74										
Asia:															
Israel.....	--	--		3	6					859	647		797	680	
Kuwait.....	1	1		--	--										
India.....	4	10		1	2										
Thailand.....	2/	1		1	2										
Vietnam.....	35	12		40	16					--	--		179	108	
Total.....															

Cigar Filler (cont'd):						Stems, Trimmings and Scrap (cont'd)				
North America:						South America:				
Mexico.....	--			45		Uruguay.....	40		10	--
Haiti.....	--			6		Argentina.....	--		--	11
Netherlands Antilles.....	1		1	--		Europe:				
South America:						Sweden.....	1,189		103	575
Surinam.....	--			1		Norway.....	35		9	36
Europe:						Denmark.....	795		135	2,174
Belgium-Luxembourg.....	2		1	--		United Kingdom.....	5,567		532	10,298
France.....	66		36	100		Ireland.....	200		15	400
Asia:						Netherlands.....	482		151	765
Syria.....	--			1		Belgium-Luxembourg.....	130		21	122
Vietnam.....	--			88		France.....	36		2	--
Africa:						Germany, West.....	108		20	29
Canary Islands.....	--			4		Austria.....	--		9	102
Republic of South Africa....	--			1		Switzerland.....	421		89	23
Total.....	69	38	425	251		Finland.....	--		25	1
Perique:						Poland.....	--		6	--
North America:						Spain.....	297		44	--
Canada.....	10	10	2			Italy.....	29		5	--
Europe:						Asia:				
Norway.....	31	29	17	15	4	Jordan.....	78		16	307
Denmark.....	9	9	6	6		Vietnam.....	--		--	52
United Kingdom.....	77	104	82	100		Hong Kong.....	21		2	--
Ireland.....	11	12	--	--		Africa:				
Netherlands.....	--		1	1		Morocco.....	100		20	300
Germany, West.....	12	12	13	13		Canary Islands.....	24		3	197
Austria.....	2	2	2	2		Total.....	9,802	1,238	16,106	1,866
Switzerland.....	1	1	7	7						
Asia:										
Thailand.....	--		1	1						
Japan.....	8	9	--	--						
Oceania:										
Australia.....	42	39	61	59						
Total.....	203	227	192	208						
Stems, Trimmings, and Scrap:										
North America:										
Canada.....	250	61	566	139						
Mexico.....	--	--	77	28						
Panama, Republic of.....	--	--	15	4						
Jamaica.....	--	--	26	7						

1/ Preliminary. 2/ Less than 500.

Compiled in the Foreign Agricultural Service from Bureau of Census Records.

U. S. Exports of Tobacco Products--1963

U. S. exports of tobacco products in 1963 were valued at \$119.6 million--a record for any calendar year. This compares with \$117.6 million in 1962.

Cigarettes.-- Exports of cigarettes in 1963 totaled 23,615 million pieces--down 2 percent from those of 1962. The principal foreign outlets for U. S. cigarettes in 1963 included Hong Kong, France, Kuwait, the Netherlands Antilles, Belgium-Luxembourg, and Singapore. Each of these countries took at least 1 billion pieces. Countries purchasing between 750 million and 1 billion included Gibraltar, Spain, and Peru. The total export value of cigarette exports in 1963 was a record \$106.5 million--just a little above the \$106.3 for 1962.

Cigars and Cheroots.--U. S. exports of cigars and cheroots in 1963 were 33.4 million pieces, compared with 20.4 million in 1962. The value of 1963 exports was \$1.3 million, compared with \$889,000 in 1962. Major foreign outlets for U. S. cigars and cheroots in 1963 included France, Iceland, the Bahamas, Switzerland, the United Kingdom, Kuwait, and the Republic of South Africa.

Smoking Tobacco in Packages.--Exports of packaged smoking tobacco in 1963 totaled 877,000 pounds--about the same as in 1962. The value of 1963 exports, at \$1.3 million, also was nearly the same as in 1962. Principal foreign markets for packaged smoking tobaccos in 1963, were Canada, Denmark, Japan, and Hong Kong.

Smoking Tobacco in Bulk.--Exports under this category include specially prepared cigarette tobacco, cut and granulated tobacco, partially-processed blended tobacco, and shredded tobacco. In 1963, such exports totaled 9.8 million pounds, with an export value of \$10 million. This compares with 8.6 million pounds, with a value of \$8.6 million in 1962. Principal export markets for smoking tobacco in bulk in 1963 included, in order of importance, Switzerland, the Dominican Republic, Mexico, Finland, Ecuador, Haiti, Bolivia, Spain, and the Netherlands.

Chewing and Snuff.--Exports of chewing tobacco and snuff in 1963 totaled 461,000 pounds, compared with 626,000 in 1962. Australia purchased 206,000 pounds in 1963, or 45 percent of the total. Other principal destinations included the French Pacific Islands, Panama, and Canada.

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1962	1963	1962	1963	1962	1963	1962	1963	1962	1963
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Canada.....	206.9	236.0	730	586	236	240	--	--	6	36
Mexico.....	101.9	111.9	82	24	8	10	658	705	2/	1
El Salvador.....	8.9	9.5	138	43	1	1	--	--	--	--
Costa Rica.....	10.8	15.0	22	25	1	--	--	--	--	--
Panama, Republic of.....	547.0	508.1	568	539	4	5	555	336	117	92
Canal Zone.....	99.7	45.3	--	16	--	--	--	--	--	--
Bermuda.....	113.8	98.6	748	453	5	5	--	--	--	--
Bahamas.....	156.3	149.5	1,446	1,448	2	14	--	3	11	8
Jamaica.....	39.6	30.6	51	35	2/	1	--	3	2	3
Haiti.....	12.8	7.3	4	6	--	--	583	573	--	--
Dominican Republic.....	135.0	130.2	35	35	2/	2/	1,023	1,205	--	--
Netherlands Antilles.....	1,153.1	1,120.1	115	488	5	7	79	84	20	18
Colombia.....	201.0	174.1	20	369	3	9	--	--	--	2/
Surinam.....	29.0	21.9	88	--	--	--	--	--	--	--
Ecuador.....	356.8	451.6	--	103	2	1	479	631	--	--
Peru.....	518.7	761.1	632	717	7	4	265	132	--	--
Bolivia.....	130.0	113.1	--	50	--	2	618	533	--	--
Chile.....	11.5	22.8	43	31	1	1	--	75	--	--
Paraguay.....	49.4	204.1	13	--	2/	2/	--	--	--	--
Uruguay.....	1,117.3	628.5	639	254	4	3	82	117	--	--
Argentina.....	877.1	94.0	427	237	12	16	--	--	--	--
Iceland.....	259.8	202.7	756	2,751	55	42	--	--	--	--
Sweden.....	768.3	696.6	--	8	35	35	--	--	3	5
Norway.....	255.0	243.1	259	386	1	3	--	--	--	--
Denmark.....	481.0	474.4	92	127	94	86	2	3	--	--
United Kingdom.....	237.7	284.0	704	1,143	22	17	4	2	6	4
Ireland.....	23.9	20.8	50	83	1	1	1	2/	--	--
Netherlands.....	612.6	484.7	105	332	21	19	15	198	144	--
Belgium-Luxembourg.....	1,120.0	1,045.3	477	239	28	23	195	5	1	1
France.....	1,466.4	1,340.8	927	9,569	31	29	88	1	--	--
Germany, West.....	562.9	532.7	52	17	39	38	3	8	--	--
Austria.....	114.1	117.2	--	--	13	15	110	2	--	--
Switzerland.....	416.3	530.5	966	1,403	37	32	1,694	2,820	1	--
Finland.....	110.4	107.5	--	--	12	9	882	663	--	--
Poland.....	77.4	125.4	--	--	6	4	--	--	--	--
Spain.....	1,093.6	888.8	25	38	--	--	--	501	--	--
Portugal.....	39.4	48.8	138	315	2	4	--	--	--	--
Gibraltar.....	1,153.2	934.6	290	741	1	2/	--	--	--	--
Italy.....	814.0	719.8	46	580	32	28	45	440	--	--
Yugoslavia.....	239.0	191.2	--	--	--	--	--	--	--	--
Greece.....	61.4	81.1	158	249	--	2/	--	1	--	--

TOBACCO, MANUFACTURED PRODUCTS: United States exports by products and country of destination, calendar years 1962 to 1963 1/ (continued)

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1962	1963	1962	1963	1962	1963	1962	1963	1962	1963
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Syria.....	119.7	104.8	--	--	--	--	--	--	--	--
Lebanon.....	360.6	532.8	53	384	9	6	--	--	--	--
Israel.....	143.9	202.2	22	218	2	4	61	81	--	--
Kuwait.....	1,084.7	1,187.4	1,427	1,283	3	2	--	--	--	--
Saudi Arabia.....	57.5	30.3	267	284	1	2	--	--	3	4
Arabia Peninsula States.....	93.6	89.3	569	79	--	--	--	--	--	--
Aden.....	54.0	45.5	29	92	2/	--	--	--	--	--
Behrein, State of.....	193.3	172.5	612	553	--	2/	--	--	--	--
Afghanistan.....	30.8	43.4	102	283	--	2/	--	--	--	--
Malaya, Federation of.....	319.0	616.3	13	--	2	3	--	1	--	--
Singapore.....	1,038.4	1,030.2	63	59	10	7	2	4	--	--
Philippines.....	33.3	27.3	8	--	--	2	--	17	34	7
Hong Kong.....	1,685.5	2,109.4	934	857	23	27	33	4	--	--
Japan.....	310.8	468.9	143	407	16	44	--	--	--	--
Nansei and Nampo Islands.....	44.4	34.9	6	--	--	--	--	--	--	--
Australia.....	447.1	579.6	748	922	70	47	648	267	207	206
French Pacific Islands.....	30.2	36.7	209	40	2/	--	--	--	54	60
Morocco.....	772.1	617.6	129	90	2	4	--	--	--	--
Algeria.....	42.3	8.1	--	--	--	--	--	--	--	--
Libya.....	81.8	105.3	229	160	1	--	--	--	--	--
UAR (Egypt).....	70.6	59.5	938	631	1	1	--	--	--	--
Canary Islands.....	245.2	517.1	--	283	5	2	6	26	--	--
Spanish Africa, n.e.c.....	27.1	15.3	--	--	--	--	--	--	--	--
Western Africa, n.e.c.....	67.0	57.6	8	22	--	1	--	--	--	--
British West Africa, n.e.c.....	35.1	15.5	--	--	--	--	--	--	--	--
Western Portuguese Africa.....	18.4	42.4	--	--	--	--	--	--	--	--
Liberia.....	268.5	267.4	589	334	2	4	--	--	--	--
Congo (Leopoldville).....	--	--	--	--	--	--	--	--	--	--
Rwanda and Burundi.....	102.4	34.3	606	222	2	1	--	--	--	--
Ethiopia.....	41.6	63.2	--	--	--	--	--	--	--	--
French Somaliland.....	21.0	15.4	--	--	2/	--	--	--	--	--
Malagasy Republic.....	10.2	9.2	50	110	--	--	--	13	--	--
Republic of South Africa.....	54.9	58.5	783	1,270	1	2	--	--	--	--
Rhodesias-Nyasaland.....	5.3	2.2	130	100	1	--	--	--	--	--
Other countries.....	366.6	411.3	920	1,320	9	14	501	94	17	16
Total.....	24,079.9	23,614.7	20,406	33,443	881	877	8,632	9,848	626	461
Declared value, 1,000 dollars	106,286	106,543	889	1,327	1,291	1,303	8,598	10,034	525	418

1/ Preliminary. 2/ Less than 500.

Compiled in the Foreign Agricultural Service from records of the Bureau of the Census.



UNITED STATES DEPARTMENT OF AGRICULTURE

WASHINGTON, D. C. 20250

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TOBACCO  
FT 2-64  
March 1964

## TOBACCO HARVEST IN FIRST HALF

### OF 1964 UP SLIGHTLY

World tobacco harvest in the first half of calendar year 1964, mainly in the Southern Hemisphere, is forecast at 3.07 billion pounds--up slightly from the 3.02 billion last season, but one-fourth larger than the 1955-59 annual average of 2.42 billion.

Record harvests are forecast for Southern Rhodesia, Northern Rhodesia, Thailand, Colombia, Taiwan, the Dominican Republic, the Philippines, Australia, and New Zealand. Adverse weather, mainly excessive rains, reduced the harvests in India, Brazil, Argentina, and Paraguay. Smaller plantings in Puerto Rico, Venezuela, and the Republic of South Africa caused the smaller harvests in those countries this season. Planted acreages in both Brazil and Paraguay were also down from last season. In some countries tobacco is harvested in both six-month periods of the year, but all production is summarized in this report. 1/

The 1964 tobacco harvest in the former Federation of Rhodesia and Nyasaland is tentatively forecast at a record 340.7 million pounds. This compares with 248.4 million last season, and the previous 1962 high of 276.7 million. Final harvest this season could have been at least from 20 to 40 million pounds larger if there had been adequate numbers of curing barns to accommodate the record field harvest of flue-cured tobaccos in Southern and Northern Rhodesia.

1/ Included in this category are Colombia, Malagasy Republic, Ceylon, Pakistan, and Thailand.

This circular contains more detailed information than the summary of similar title published in the Statistical Report of World Agricultural Production and Trade, March 1964.

LEAF TOBACCO: Estimated acreage, yield and production for countries harvesting in first half of calendar year 1964, with comparisons, farm sales weight 1/

Continent and country	Acreage harvested				Yield per acre				Production			
	Average	1962 2/	1963 2/	1964 2/	Average	1962 2/	1963 2/	1964 2/	Average	1962 2/	1963 2/	1964 2/
	1955-59 acres	1,000 acres	1,000 acres	1,000 acres	1955-59 Pounds	Pounds	Pounds	Pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:												
Mexico.....	90	89	93	98	827	1,183	808	800	74,277	105,243	75,294	78,042
Costa Rica.....	3	4	4	3	686	845	789	848	2,230	3,188	2,977	2,200
El Salvador.....	3	2	3	3	656	1,026	1,063	1,071	1,905	2,443	2,850	3,000
Guatemala.....	6	6	4	5	544	695	706	834	3,210	3,919	2,961	3,954
Honduras.....	10	11	10	14	588	609	491	508	6,106	6,603	4,954	7,150
Nicaragua.....	3	10	10	10	691	626	661	680	2,252	6,220	6,725	7,110
Panama, Republic of.....	723	780	832	870	748	--	--	--	926	1,473	2,600	2,800
Cuba.....	148	--	--	--	748	--	--	--	110,361	--	--	--
Dominican Republic.....	53	55	62	67	810	1,100	1,205	1,194	43,021	60,000	74,956	80,000
Haiti.....	6	6	6	6	281	405	405	405	1,600	2,500	2,500	2,500
Jamaica.....	1	2	2	3	810	772	772	829	1,007	1,200	1,200	2,200
Puerto Rico.....	28	28	29	28	1,000	1,101	1,249	1,227	28,060	30,400	35,600	34,000
Total North America....	352 : 3/	319 : 3/	318 : 3/	332 : 3/	--	--	--	--	274,955 : 3/	303,189 : 3/	282,617 : 3/	292,956
South America:												
Argentina.....	90	114	116	130	808	915	1,018	833	72,932	104,057	117,726	108,025
Bolivia.....	3	3	3	3	700	700	700	700	2,100	2,100	2,100	2,100
Brazil.....	444	493	543	539	689	619	758	669	306,009	305,253	411,824	360,412
Chile.....	8	8	7	7	1,838	2,084	2,060	2,049	14,113	17,421	14,577	14,330
Colombia.....	55	47	54	57	1,456	1,790	1,758	1,706	80,389	84,795	94,529	97,002
Paraguay.....	16	30	55	44	937	1,293	1,203	1,136	14,682	38,353	66,138	50,000
Peru.....	7	7	7	8	1,045	859	890	909	6,951	5,952	6,600	7,000
Uruguay.....	1	1	1	1	957	595	595	595	651	441	441	441
Venezuela.....	7	17	15	14	1,506	1,241	1,259	1,296	10,996	20,780	18,450	17,950
Total South America....	631	720	801	803	--	--	--	--	508,823	579,152	732,385	657,260

<b>Africa:</b>													
Angola.....	7	7	8	9	485	486	513	500	3,305	3,307	4,000	4,250	
Congo (Leopoldville)....	(9	2	2	3	(719	782	774	806	(6,746	1,439	1,750	2,500	
Rwanda-Burundi.....	10	5	5	5	(	600	640	660		3,000	3,200	3,300	
Cameroon.....	10	10	10	11	450	450	450	455	4,688	4,500	4,500	5,000	
Central African Rep.,													
Gabon, & Congo													
(Brazzaville).....	7	8	8	9	561	562	561	581	3,660	4,500	4,700	5,000	
Kenya.....	4/	4/	4/	4/	4/	4/	4/	4/	947	1,424	1,476	1,550	
Mauritius.....	1	1	1	1	1,288	1,308	1,165	1,073	961	1,095	827	880	
Malagasy Republic.....	19	20	21	22	500	572	561	574	9,718	11,302	11,800	12,750	
Mozambique.....	7	10	11	11	486	513	526	535	3,246	5,291	5,571	5,800	
Nigeria.....	45	48	49	51	574	619	411	572	25,728	30,000	20,000	29,000	
North Rhodesia.....	(	20	19	28	(	940	915	964	(	18,075	17,225	26,552	
Nyasaland.....	(343	127	136	122	(564	335	343	358	(193,406	42,612	46,875	43,610	
Southern Rhodesia.....	(	205	235	265	(	1,054	786	1,023	(	215,984	184,279	270,500	
Tanganyika.....	8	14	14	14	685	336	424	438	5,619	4,460	5,954	6,260	
Uganda.....	11	10	11	12	510	451	484	467	5,701	5,419	5,700	5,700	
Rep. of South Africa....	90	85	98	95	624	639	630	634	56,047	54,500	61,772	60,000	
Total Africa.....	557	572	628	658	--	--	--	--	319,772	406,117	379,248	482,652	
<b>Asia:</b>													
Burma.....	104	94	92	93	876	953	974	1,036	90,944	89,600	89,600	96,320	
Ceylon.....	15	18	18	18	551	500	500	500	8,480	9,000	9,000	9,000	
Taiwan.....	21	19	22	22	1,629	1,907	1,483	1,682	34,651	35,443	32,303	37,000	
India.....	933	1,041	1,062	1,150	639	738	762	661	596,366	768,000	809,000	783,000	
Indonesia.....	419	448	480	481	365	341	349	353	153,267	152,898	167,549	170,000	
Pakistan.....	221	220	219	222	1,079	1,022	1,024	1,029	238,568	224,800	224,200	227,500	
Philippines.....	185	248	264	270	514	619	626	630	95,277	153,594	165,081	170,000	
Thailand.....	143	124	127	130	393	517	522	530	56,126	63,901	66,090	68,703	
Vietnam, Laos, Cambodia	66	45	44	43	461	660	690	698	30,424	30,000	30,000	30,000	
Total Asia.....	2,107	2,257	2,328	2,429	--	--	--	--	1,304,103	1,527,236	1,592,823	1,591,523	
<b>Oceania:</b>													
Australia.....	12	27	29	30	785	911	993	1,047	9,651	24,531	28,423	31,200	
New Zealand.....	3	5	5	6	1,438	1,985	1,670	1,759	4,718	9,327	8,948	10,200	
Total Oceania.....	15	32	34	36	--	--	--	--	14,369	33,858	37,371	41,400	
Total countries shown.....	3,662	3,900	4,109	4,258	--	--	--	--	2,422,022	2,849,552	3,024,444	3,065,791	

1/ Farm sales weight is about 10 percent above dry weight which is normally reported in trade statistics.

2/ Preliminary; subject to revision.

3/ Includes estimates for countries listed for which data are not available.

4/ Not available.

Foreign Agricultural Service.

# Production by Areas

North America, including Caribbean area: Harvest in the first half of 1964 is forecast at 293 million pounds, 10 million pounds larger than in 1963 but 3.4 percent below 1962. All countries in this area expect to harvest larger crops this season, except Costa Rica and Puerto Rico. The Dominican Republic, Mexico, Honduras, and Guatemala accounted for most of the increase over last season.

South America: Harvest is forecast at 657 million pounds--down 10 percent from the 1963 harvest of 732 million, but still almost one-third above the 1955-59 annual average of 509 million. Declines in Argentina, Brazil, and Paraguay, caused mainly by excessive rains and some acreage reduction in the latter two countries, more than offset the record crop in Colombia and the slight increase in Peru. Reduced plantings in both Venezuela and Chile caused the smaller harvests in those two countries this season.

Africa: Harvest is forecast at 483 million pounds--104 million larger than last season. Southern Rhodesia alone accounts for 87 million of this increase. Larger harvests are also forecast for all other countries in this area, except for Nyasaland and the Republic of South Africa, where there were reduced plantings.

Asia: Harvest during the first half of 1964 is placed at 1,592 million pounds, or almost the same as the 1963 harvest of 1,593 million. The smaller harvest in India, because of adverse weather--excessive rains and drought conditions--was just about offset by larger harvests in Burma, Pakistan, Thailand, and the record crops in the Philippines and Taiwan.

LEAF TOBACCO: Estimated world production by kind in first half of calendar year 1964 with comparisons--farm sales weight 1/

Kinds	Production			
	Average 1955-59	1962 <u>2/</u>	1963 <u>2/</u>	1964 <u>2/</u>
	1,000	1,000	1,000	1,000
	pounds	pounds	pounds	pounds
Flue-cured.....	613,523	832,481	864,080	951,932
Burley.....	18,229	42,137	52,114	63,542
Other light air-cured.....	26,402	35,705	34,214	39,130
Oriental and semi-oriental	15,587	19,114	19,807	21,465
Light sun-cured.....	146,682	190,066	192,595	196,437
Dark air-cured.....	818,157	878,916	986,303	943,340
Dark sun-cured.....	749,034	805,708	824,325	804,295
Fire-cured.....	34,408	45,425	51,006	45,650
Total.....	2,422,022	2,849,552	3,024,444	3,065,791

1/ Farm sales weight is about 10 percent above dry weight normally reported in trade statistics. 2/ Preliminary; subject to revision.

Oceania: Harvest in this area is placed at a record 41.4 million pounds. Both Australia and New Zealand expect to harvest record crops this season.

### Production by Kinds

Increases are forecast for all kinds of tobacco harvested during the first half of 1964, except sun/air-cured and fire-cured tobaccos.

Flue-cured: Harvest is forecast at 952 million pounds--up 10 percent from 1963 and almost three-fifths larger than the 1955-59 annual average of 614 million. Substantial increases are expected in Southern Rhodesia, Northern Rhodesia, and Mexico, along with moderate gains in Argentina, Nyasaland, Burma, Taiwan, Indonesia, Thailand, Australia, and New Zealand. Declines are expected in India and Brazil because of adverse weather. The smaller harvests in Venezuela and the Republic of South Africa were caused by reduced plantings.

Unofficial estimates for the 1964 crop flue-cured tobaccos in the former Federation of Rhodesia and Nyasaland ranged from a low of 250 million pounds to a high of 330 million. The forecast was placed at 290 million pounds--almost 100 million above the 1963 harvest of 198.6 million. Record acreages were planted this season in the two Rhodesias and unofficial reports indicate that record field yields are also in prospect. However, because of the lack of adequate numbers of curing barns to accommodate this record crop, losses ranging from 20 to 40 million pounds are now indicated by unofficial sources.

Burley: Production continues its upward trend. The forecast of 64 million pounds is 3.5 times the 1955-59 annual average of 18 million. All countries, except Chile, Thailand, Venezuela, and Honduras, expect to harvest larger crops this season with Mexico, Brazil, Southern Rhodesia, Northern Rhodesia, Nyasaland, India, and Argentina accounting for most of the increase.

Mexico expects a record harvest of 19.8 million pounds--almost one-fourth larger than last season. Record harvests are also forecast for the Rhodesias and Nyasaland.

Other Light Air-cured (including Maryland): Harvest is forecast at 39.1 million pounds--up 14 percent from last year. Slightly larger harvests are expected in all countries, except the Republic of South Africa and Pakistan, where the crops are expected to equal those of last season.

Oriental and Semi-Oriental: Harvest of oriental-type leaf in the first half of 1964 is forecast at 21.5 million pounds, or 8 percent above last year. Virtually all countries expect larger harvests this season with Southern Rhodesia and Argentina accounting for most of the increase.

Light Sun-cured: Harvest is forecast at 196 million pounds--up slightly from the 1963 harvest of 193 million. Larger harvests in India, Mexico, and Pakistan more than offset the smaller crops in Paraguay and Costa Rica. Excessive rains in conjunction with reduced plantings, resulting from the difficult marketing problems with the disposal of the 1963 record crop encountered by growers, caused the smaller harvest this season in Paraguay.

The smaller harvest in Costa Rica was caused by the continuous eruptions from the Irazu' volcano which destroyed some planted areas.

Dark Air-cured: Harvest is estimated at 943 million pounds--down 4 percent from 1963 but still 15 percent above the 1955-59 annual average of 818 million. Smaller harvests in Mexico, Argentina, Brazil, Paraguay, and Puerto Rico more than offset larger crops in the Dominican Republic, the Philippines, Colombia, Nigeria, Honduras, Guatemala, and Jamaica. Excessive rains reduced the harvests in Argentina (native leaf) and Brazil (cigar leaf) despite an increase in planted acreage. Reduced plantings in Mexico, Brazil (exclusive of cigar leaf), and Paraguay in conjunction with excessive rain in the latter caused the smaller harvests in these countries this season. Production of cigar-type tobaccos--wrapper and filler--continues to increase in such countries as Honduras, Ecuador, Nicaragua, Jamaica, Argentina, and Cameroon.

Dark Sun-cured: Harvest is forecast at 804 million pounds--down 20 million from last season. The smaller harvests in India and Chile more than offset increases in Burma, Pakistan, Thailand, the Rhodesias, and Nyasaland. The harvest in India is placed at 511 million pounds--down 5.5 percent from the 1963 harvest of 540 million.

Fire-cured: Harvest is forecast at 45.7 million pounds--down 10 percent from 1963 but almost the same as in 1962. The smaller harvest in Nyasaland more than offset slight increases in most of the other countries. The harvest in Nyasaland is forecast at 28 million pounds, or down 18 percent from last season. The smaller harvest was caused by 19 percent reduction in plantings resulting from the difficult marketing problems relating to the disposal of the record 1963 harvest.

FLUE-CURED: Estimated acreage and production for countries harvesting in the first half of calendar year 1964,  
with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962 2/	1963 2/	1964 2/	Average	1962 2/	1963 2/	1964 2/
	1955-59	1,000	1,000	1,000	1955-59	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds
North America:								
Central America:								
Mexico.....	4	4	4	11	3,630	4,808	5,999	12,125
Costa Rica.....	3/	1	3/	3/	213	658	450	450
El Salvador.....	2	1	1	2	1,238	1,536	1,750	1,800
Guatemala.....	1	1	1	1	694	1,047	781	1,107
Honduras.....	1	2	1	1	475	1,828	1,095	1,700
Nicaragua.....	1	1	1	1	969	1,200	1,500	1,700
Panama, Republic of.....	4/	1	1	2	4/	750	1,600	1,750
Caribbean:								
Cuba.....	2	--	--	--	1,425	--	--	--
Jamaica.....	3/	3/	3/	3/	50	50	50	50
South America:								
Argentina.....	22	34	24	27	21,641	25,692	14,720	17,637
Brazil.....	73	120	150	151	77,272	93,303	158,749	142,642
Chile.....	1	1	1	1	746	1,184	1,336	1,323
Colombia.....	--	4/	4/	4/	--	128	44	110
Venezuela.....	5	10	9	8	7,869	13,000	11,150	10,950
Africa:								
Kenya.....	4/	4/	4/	4/	301	274	326	350
Mauritius.....	1	3/	3/	3/	654	730	595	550
Malagasy Republic.....	--	1	1	1	--	463	600	750
Mozambique.....	5	6	6	6	2,962	3,320	3,600	3,800
Nigeria.....	1	2	2	2	375	1,000	1,000	1,000
Northern Rhodesia.....	(	17	14	21	(	16,147	14,130	21,500
Nyasaland.....	(206	3	3	4	(161,903	2,605	2,667	3,500
Southern Rhodesia.....	(	204	230	255	(	215,602	181,782	265,000
Tanganyika.....	5	8	8	8	3,773	2,489	3,281	3,500
Uganda.....	3	2	2	2	1,665	1,371	1,569	1,750
Republic of South Africa...	39	42	47	45	25,255	28,000	31,000	30,000
Asia:								
Burma.....	5	6	6	7	3,085	2,159	2,240	2,912
Ceylon.....	6	7	7	7	3,380	3,800	3,800	3,800
India.....	194	251	253	241	127,696	170,000	177,000	165,000
Indonesia.....	98	115	124	128	31,627	44,079	48,501	50,000
Pakistan.....	14	24	23	23	13,100	26,600	26,000	26,800
Philippines.....	90	117	116	112	52,232	63,228	59,370	60,000
Taiwan.....	21	19	22	22	34,651	35,443	32,193	36,700
Thailand.....	50	43	41	40	18,435	23,417	23,192	23,676
Vietnam, Laos, Cambodia.....	3	11	14	16	1,920	8,000	10,000	12,000
Oceania:								
Australia.....	12	27	29	30	9,651	24,531	28,423	31,200
New Zealand.....	3	5	5	6	4,636	9,039	8,587	9,800
Total countries shown....	868	5/ 1,092	5/ 1,152	5/ 1,187	613,523	5/ 832,481	5/ 864,080	5/ 951,932

See footnotes at end of tables.

LIGHT AIR-CURED BURLEY: Estimated acreage and production for countries harvesting in the first half of calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962 2/	1963 2/	1964 2/	Average	1962 2/	1963 2/	1964 2/
	1955-59				1955-59			
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:								
Central America:								
Mexico.....	2	7	15	17	1,392	12,112	16,019	19,841
Costa Rica.....	3/	3/	3/	3/	14	124	280	280
El Salvador.....	3/	3/	1	1	404	507	750	800
Guatemala.....	1	1	1	1	589	1,109	1,068	1,200
Honduras.....	3/	3/	3/	3/	51	95	66	60
Panama, Republic of.....	--	3/	1	1	--	150	500	560
Nicaragua.....	3/	3/	3/	3/	158	350	525	600
Caribbean:								
Cuba.....	1	--	--	--	1,430	--	--	--
South America:								
Argentina.....	1	1	2	2	1,375	2,028	1,984	2,500
Brazil.....	5	4	6	6	3,561	3,847	4,916	5,908
Chile.....	3/	1	1	1	650	2,176	2,121	1,984
Colombia.....	--	1	1	1	--	1,102	1,279	1,345
Venezuela.....	1	4	4	4	2,510	5,780	5,450	5,250
Africa:								
Congo (Leopoldville).....	1	3/	3/	1	750	300	350	500
Malagasy Republic.....	--	1	1	1	--	265	300	500
Northern Rhodesia.....	(	2	5	7	(	1,626	3,055	5,000
Nyasaland.....	(7	8	9	12	(2,830	3,938	4,580	6,000
Southern Rhodesia.....	(	3/	2	5	(	91	1,255	3,000
Republic of South Africa...	4/	3	4	4	327	2,000	2,300	2,300
Asia:								
Taiwan.....	--	--	3/	3/	--	--	110	300
India.....	4	4	4	5	2,106	2,000	2,000	2,500
Thailand.....	--	3/	1	1	--	249	845	714
Oceania:								
New Zealand.....	4/	4/	4/	4/	82	288	361	400
Total countries shown....	23 :5/	39 :5/	60 :5/	72 :	18,229 :5/	42,137 :5/	52,114 :5/	63,542

See footnotes at end of tables.

OTHER LIGHT AIR-CURED (INCLUDING MARYLAND): Estimated acreage and production for countries harvesting in the first half of calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962 2/	1963 2/	1964 2/	Average	1962 2/	1963 2/	1964 2/
	1955-59				1955-59			
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
South America:								
Argentina:								
Maryland.....	3/	2	2	2	189	1,015	882	1,200
Africa:								
Angola.....	1	1	2	2	677	700	1,200	1,400
Central African Republic, Gabon, & Congo (Brazzaville):								
Maryland.....	2	3	3	4	1,984	2,500	2,700	3,000
Mauritius.....	3/	3/	3/	3/	307	365	232	330
Malagasy Republic:								
Maryland.....	14	13	14	14	8,350	8,325	8,500	9,000
Nigeria.....	5	17	18	18	3,325	11,500	7,500	11,000
Republic of South Africa...	9	9	11	11	6,070	6,100	8,000	8,000
Asia:								
Pakistan.....	5	4	4	4	5,500	5,200	5,200	5,200
Total countries shown....	36	49	54	55	26,402	35,705	34,214	39,130

See footnotes at end of tables.

ORIENTAL AND SEMI-ORIENTAL: Estimated acreage and production for countries harvesting in the first half of calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962 2/	1963 2/	1964 2/	Average	1962 2/	1963 2/	1964 2/
	1955-59				1955-59			
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
South America:								
Argentina.....	2	3	2	3	770	1,336	1,105	1,400
Colombia.....	--	--	3/	3/	--	--	22	44
Africa:								
Northern Rhodesia.....	(	1	3/	3/	(	272	20	30
Nyasaland.....	( 1	3/	3/	3/	( 659	68	104	110
Southern Rhodesia.....	(	1	2	5	(	291	1,242	2,500
Tanganyika.....	--	1	2	2	--	36	48	60
Republic of South Africa...	2	2	3	3	850	1,000	1,100	1,100
Asia:								
Pakistan.....	15	18	18	18	13,308	16,000	16,000	16,000
Thailand.....	--	3/	3/	3/	--	111	166	221
Total countries shown....	20	26	27	31	15,587	19,114	19,807	21,465

See footnotes at end of tables.

LIGHT SUN-CURED: Estimated acreage and production for countries harvesting in the first half of calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962 2/	1963 2/	1964 2/	Average	1962 2/	1963 2/	1964 2/
	1955-59				1955-59			
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:								
Mexico.....	44	47	44	44	39,812	55,807	30,710	31,967
Costa Rica.....	3	3	3	2	2,003	2,406	2,247	1,470
South America:								
Paraguay.....	11	21	42	34	11,151	28,353	51,138	39,000
Asia:								
India.....	4/	4/	4/	4/	78,916	85,000	90,000	105,000
Pakistan.....	16	20	20	20	14,800	18,500	18,500	19,000
Total countries shown....	74	91	109	100	146,682	190,066	192,595	196,437

See footnotes at end of tables.

DARK AIR-CURED: Estimated acreage and production for countries harvesting in the first half of calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962 2/	1963 2/	1964 2/	Average	1962 2/	1963 2/	1964 2/
	1955-59 1,000 acres	1,000 acres	1,000 acres	1,000 acres	1955-59 1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:								
Central America:								
Mexico.....	40	31	30	25	29,443	32,516	22,566	14,109
El Salvador.....	1	1	1	1	263	400	350	400
Guatemala:								
Copan.....	4	4	3	3	1,927	1,763	1,112	1,647
Honduras:								
Copan.....	10	9	9	11	5,580	4,580	3,000	4,000
Cigar wrapper.....	--	4/	3/	3/	--	25	143	415
Cigar filler.....	--	4/	3/	1	--	75	650	975
Nicaragua:								
Chilcagre.....	2	9	9	9	1,025	4,500	4,500	4,500
Shade grown.....	3/	3/	3/	3/	100	170	200	200
Cigar leaf.....	--	--	--	--	--	--	--	110
Panama, Republic of.....	1	1	1	1	926	573	500	490
Caribbean:								
Dominican Republic:								
Criollo and Olor.....	53	55	62	67	43,021	60,000	74,956	80,000
Haiti.....	6	6	6	6	1,600	2,500	2,500	2,500
Jamaica:								
Cigar.....	1	1	1	1	857	1,050	1,050	2,050
Native cow-tongue.....	3/	3/	3/	3/	100	100	100	100
Puerto Rico.....	28	28	29	28	28,060	30,400	35,600	34,000
South America:								
Argentina:								
Native.....	56	65	78	86	42,756	66,799	94,595	78,588
Cigar, Bahia & Havana.....	7	9	6	8	4,106	5,864	3,020	5,000
Bolivia.....	3	3	3	3	2,100	2,100	2,100	2,100
Bravil:								
Bahia and other cigar.....	90	129	137	147	64,173	57,320	79,366	71,429
Twist.....	191	180	180	175	117,534	99,207	99,207	90,389
Other 6/.....	85	59	71	61	43,469	51,576	69,586	50,044
Colombia:								
Native Garcia and Cubita...	50	43	49	51	70,724	73,865	82,161	83,929
Other.....	5	3	4	4	9,665	9,700	11,023	11,574
Paraguay:								
Fuerte.....	5	8	13	10	3,531	10,000	15,000	11,000
Peru.....	7	7	7	8	6,951	5,952	6,600	7,000
Uruguay.....	1	1	1	1	651	441	441	441
Venezuela.....	1	2	2	2	617	2,000	1,850	1,750
Africa:								
Angola.....	6	6	6	6	2,628	2,607	2,800	2,850
Congo (Leopoldville):								
Cigar wrapper incl. filler	3/	--	--	--	352	--	--	--
Other.....	8	1	1	2	5,644	500	750	1,250
Rwanda and Burundi.....	4/	5	5	5	4/	3,000	3,200	3,300
Cameroon	10	10	10	11	4,688	4,500	4,500	5,000
Central African Rep. Gabon								
and Congo (Brazzaville):								
Corse.....	4	5	5	5	1,676	2,000	2,000	2,000
Kenya.....	4/	4/	4/	4/	646	1,150	1,150	1,200
Malagasy Republic:								
Corse.....	5	5	6	6	1,368	2,249	2,400	2,500
Nigeria:								
Tabacum.....	39	29	29	31	22,028	17,500	11,500	17,000
Tanganyika:								
Coil.....	4/	4/	4/	4/	461	700	700	700
Uganda.....	2	--	--	--	853	--	--	--
Republic of South Africa....	40	30	33	32	23,545	17,400	19,372	18,600
Asia:								
Ceylon.....	7	9	9	9	3,460	3,700	3,700	3,700
Indonesia:								
Sumatra cigar and Deli.....	16	14	12	13	8,301	8,188	6,614	7,500
Other.....	305	318	345	340	113,339	100,080	110,230	110,000
Pakistan:								
Cigar.....	3	6	6	6	3,740	7,000	7,000	7,000
Other.....	71	74	74	75	74,700	72,500	72,500	74,000
Philippines.....	95	131	148	158	43,045	90,366	105,711	110,000
Vietnam, Laos, Cambodia.....	63	34	30	27	28,504	22,000	20,000	18,000
Total countries shown....	1,321	1,331	1,421	1,435	818,157	878,916	986,303	943,340

See footnotes at end of tables.

DARK SUN-CURED: Estimated acreage and production for countries harvesting in the first half of calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962 2/	1963 2/	1964 2/	Average	1962 2/	1963 2/	1964 2/
	1955-59				1955-59			
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds
North America:								
Caribbean:								
Cuba 7/.....	145	--	--	--	107,506	--	--	--
South America:								
Chile:								
Paraguayan.....	6	6	5	4	10,420	12,727	9,949	9,921
Havana.....	1	1	1	1	2,297	1,334	1,171	1,102
Africa:								
Mozambique.....	2	2	2	2	284	1,220	1,220	1,250
Northern Rhodesia.....	(	3/	3/	3/	(	30	20	22
Nyasaland.....	(10	20	18	20	(3,229	4,332	5,218	6,000
Asia:								
Burma 8/.....	98	88	86	86	87,859	87,441	87,360	93,408
India.....	4/	4/	4/	4/	387,648	511,000	540,000	510,500
Pakistan.....	95	73	73	73	112,100	74,500	74,500	75,000
Thailand.....	93	80	84	88	37,691	40,124	41,887	44,092
Total countries shown....	450 :5/	365 :5/	353 :5/	358	749,034 :5/	805,708 :5/	824,325 :5/	804,295

See footnotes at end of tables.

FIRE-CURED: Estimated acreage and production for countries harvesting in the first half of calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962 2/	1963 2/	1964 2/	Average	1962 2/	1963 2/	1964 2/
	1955-59				1955-59			
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds
South America:								
Argentina:								
Kentucky.....	2	1	2	2	2,095	1,323	1,420	1,700
Africa:								
Congo (Leopoldville).....	--	1	1	1	--	639	650	750
Mozambique.....	4/	2	2	2	4/	751	751	750
Nyasaland.....	119	96	106	86	24,765	31,669	34,306	28,000
Tanganyika.....	3	4	4	5	1,385	1,403	1,825	2,000
Uganda.....	6	8	9	10	3,183	3,089	3,850	3,950
Asia:								
Indonesia.....	--	4/	4/	4/	--	551	2,204	2,500
Ceylon.....	2	2	2	2	1,640	1,500	1,500	1,500
Pakistan.....	1	4	4	4	1,320	4,500	4,500	4,500
Total countries shown....	133	118	130	112	34,408	45,425	51,006	45,650

1/ Farm sales weight is about 10 percent above average dry weight, which is normally reported in trade statistics.

2/ Preliminary; subject to revision.

3/ Less than 500 acres.

4/ Not available.

5/ Includes estimates for countries for which data are not available.

6/ May include some light air-cured.

7/ Includes shade grown wrapper which is fire-cured.

8/ Some of the Burmese tobacco might be classed as dark air-cured.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U. S. Agricultural Attaches and other U. S. representatives abroad, and related information.

UNITED STATES DEPARTMENT OF AGRICULTURE

WASHINGTON, D. C. 20250

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NATIONAL AGRICULTURAL SERVICE

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TOBACCO  
FT 3-64  
March 1964

## U. S. TOBACCO IMPORTS

CURRENT SERIAL RECORDS

### UP SLIGHTLY IN 1963

U. S. imports of unmanufactured tobacco for consumption <sup>1/</sup> (duty-paid) in 1963 totaled a record 168 million pounds, compared with 163 million in 1962. In 1961, 166 million pounds were imported.

Cigarette leaf imports.--Duty-paid imports of cigarette leaf in 1963, at 129 million pounds, were a little above the 127 million imported in 1962. Turkey and Greece continued as the principal sources of cigarette leaf, supplying a combined total of 113 million pounds. Other suppliers of cigarette leaf last year included Yugoslavia, Lebanon, Italy, Cyprus, the Rhodesias, and Syria. Most U. S. imports of cigarette leaf consist of oriental tobaccos for blending with domestic leaf. Imports of flue-cured and burley in 1963 totaled 579,000 pounds--mainly from Mexico--and are included in the cigarette leaf total.

Average import prices for major suppliers of cigarette leaf in 1963 were as follows: Turkey, 54.4 cents per pound; Greece, 77.8 cents; and Yugoslavia, 57.6 cents.

Cigar tobacco imports.--Total imports of cigar filler and scrap in 1963, at 38.6 million pounds, were 10 percent larger than those for 1962. Imports of wrapper totaled 273,000 pounds, compared with 542,000 in 1962.

<sup>1/</sup> Includes withdrawals from bond for consumption and releases from customs custody immediately upon arrival.

Duty-paid imports of Cuban cigar tobaccos totaled only 5.8 million pounds in 1963--less than half the 1962 total of 12.9 million. In early February 1962, the U. S. Government imposed an embargo on imports from Cuba. Tobaccos of Cuban origin, however, already in the United States at that time, have continued to be withdrawn from bond by manufacturers, and these quantities are reflected in the 1963 figures for duty-paid imports.

The drop in imports of Cuban cigar tobaccos in 1963 was more than offset by larger imports from the Philippines, Colombia, Dominican Republic, and Brazil. Imports for consumption of Philippine filler and scrap in 1963 totaled 13.8 million pounds, compared with 10.2 million in 1962; the Colombian total, 5.5 million, compared with 4.0 million in 1962; and the Dominican Republic total, 5.6 million, compared with 3.8 million in 1962. Filler and scrap imports from Brazil were 2.8 million pounds in 1963, compared with only 773,000 pounds in the previous year.

General imports.--General imports of tobacco consist mainly of arrivals going into bonded storage warehouses, together with small quantities of direct entries made immediately upon arrival. The general imports are not to be confused with imports for consumption which are largely duty-paid withdrawals from bonded storage. (The attached table shows imports for consumption).

In 1963 general imports (arrivals) of unmanufactured tobacco into the United States totaled some 160 million pounds, compared with about 198 million in 1962. General imports of cigarette leaf were 121 million pounds in 1963, compared with 156 million in 1962. General imports of cigar tobaccos--including filler, scrap, and wrapper--totaled 39.6 million pounds in 1963--2 million less than the 41.6 million pounds for 1962.

The drop in general imports of cigarette leaf reflects a drop in arrivals of tobacco from Turkey, which was more than enough to offset larger arrivals of Greek tobacco. The drop in arrivals of cigar leaf reflects the embargo placed on imports of leaf from Cuba.

TOBACCO, UNMANUFACTURED: U. S. imports for consumption, by principal countries of origin during 1963, with comparisons

Commodity and country	Average		1961	1962 1/	1963 1/
	1950-54	1955-59			
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Cigarette leaf:					
Turkey.....	53,802	62,779	78,651	82,443	84,505
Greece.....	13,280	24,026	34,353	32,094	28,842
Syria.....	3,579	1,423	901	614	372
Italy.....	1,025	1,675	1,664	1,386	1,728
Cyprus.....	247	722	934	587	647
Yugoslavia.....	1,011	3,703	6,433	7,326	9,589
Rhodesias-Nyasaland.....	745	168	702	533	641
Lebanon.....	37	396	1,531	1,800	2,123
Other countries.....	2,709	976	511	393	541
Total.....	76,435	95,868	125,680	127,176	128,988
Cigar wrapper:					
Indonesia.....	664	137	3	3	4
Cuba.....	383	546	631	532	220
Other countries.....	13	10	4	7	49
Total.....	1,060	693	638	542	273
Cigar filler:					
Unstemmed:					
Cuba.....	4,231	3,726	4,748	3,017	1,333
Philippines.....	182	114	232	100	16
Colombia.....	--	--	279	648	227
Brazil.....	--	--	266	418	66
Dominican Republic.....	1	11	217	712	198
Other countries.....	16	33	422	517	559
Stemmed:					
Cuba.....	10,190	9,002	5,139	2,929	973
Philippines.....	572	193	--	92	886
Colombia.....	--	--	--	6	11
Brazil.....	1	--	1	68	789
Dominican Republic.....	2	--	--	--	138
Other countries.....	3	41	2	35	375
Total.....	15,198	13,120	11,306	8,542	5,571
Scrap:					
Cuba.....	7,557	12,574	12,468	6,444	3,251
Philippines.....	1,017	5,444	10,421	10,056	12,906
Canada.....	26	66	157	274	320
Colombia.....	--	--	1,213	3,333	5,270
Brazil.....	--	--	133	287	1,931
Dominican Republic.....	--	24	1,197	3,059	5,229
Turkey.....	--	64	1,111	904	1,058
Peru.....	--	12	486	--	200
Indonesia.....	2	12	273	583	1,016
Netherlands.....	--	27	280	2	114
Other countries.....	12	83	671	1,635	1,695
Total.....	8,614	18,306	28,410	26,577	32,990
Stems:					
Cuba.....	132	825	34	133	14
United Kingdom.....	393	410	376	284	142
Ireland.....	--	67	--	--	79
Other countries.....	74	10	--	54	64
Total.....	599	1,312	410	471	299
GRAND TOTAL.....	101,906	129,299	166,444	163,308	168,121

1/ Preliminary.

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TOBACCO  
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April 1964

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### Rhodesian Burley Exports Up Sharply

Exports of burley tobacco from the former Federation of Rhodesia and Nyasaland during 1963 totaled a record 7.0 million pounds and were double the 3.5 million shipped abroad during 1962. Larger takings by the Republic of South Africa, Hong Kong, West Germany, the Netherlands, Switzerland, Belgium, and the Congo (Leopoldville) accounted for the increase and more than offset smaller shipments to the United Kingdom and Portugal.

Exports to the Republic of South Africa rose from 648,000 pounds in 1962 to 1.6 million in 1963. Other countries which stepped up their takings of Rhodesian burley tobaccos last year with comparisons for 1962 in parenthesis included: Hong Kong, 1.2 million pounds (0.8 million); West Germany, 1.1 million (.07 million); the Netherlands, 1.1 million (0.2 million); and Switzerland, 0.4 million (.02 million). However, shipments to the United Kingdom dropped to 0.6 million pounds, from 0.9 million in 1962. Also, exports to Portugal, at 462,000 pounds, were down 30 percent from the 1962 level of 661,000 pounds.

Average export prices per pound for Rhodesian burley exports to major destinations in 1963, with comparisons for 1962 in parenthesis, in terms of U.S. equivalents were: the Republic of South Africa, 73.4 cents (73.1 cents); Hong Kong, 43.4 cents (39.4 cents); West Germany, 50.9 cents (52.3 cents); the Netherlands, 41.1 cents (42.5); the United Kingdom, 75.6 cents (75.1 cents); Portugal 42.5 cents (53.2 cents); Switzerland, 47.1 cents (41.2 cents); the Congo (Leopoldville), 56.7 cents (48.2 cents); and Belgium, 41.7 cents (36.5 cents). The average export price of all shipments during 1963 was equivalent to 54.0 U.S. cents per pound, compared with 57.7 cents for 1962 and 49.7 cents for 1961.

TOBACCO, BURLEY: Federation of Rhodesia and Nyasaland,  
exports by destination, 1961-63

Destination	1961	1962	1963
	1,000	1,000	1,000
	<u>pounds</u>	<u>pounds</u>	<u>pounds</u>
South Africa, Rep. of.....	847	648	1,625
Hong Kong.....	537	811	1,226
Germany, West.....	155	73	1,111
Netherlands.....	246	226	1,076
United Kingdom.....	546	877	575
Portugal.....	203	661	462
Switzerland.....	96	17	375
Congo (Leopoldville).....	--	83	208
Belgium.....	204	46	196
Denmark.....	57	53	62
Others.....	28	33	115
Total.....	2,919	3,528	7,031

Austria's Tobacco Imports, 1963

Austria's imports of leaf tobacco in 1963 totaled 24.1 million pounds--a little larger than the 23.4 million for 1962. Larger purchases from the Rhodesias-Nyasaland, Bulgaria, Turkey, and Brazil, more than offset drops in takings from the United States, Greece, India, the Philippines, and Poland.

Imports of U.S. leaf in 1963, at 4.4 million pounds, were about 32 percent smaller than the 6.5 million for 1962. On the other hand, purchases of Rhodesian tobaccos, at 4.2 million pounds in 1963, were about 3 times as large as in 1962. Other major suppliers of tobacco to Austria last year included, in order of importance: Bulgaria, 3.4 million pounds; Turkey, 2.5 million; Brazil, 2.2 million, and Greece, 1.5 million pounds. The Republic of China (Taiwan) and Mainland China each supplied about 1 million pounds.

Average prices paid to major suppliers in 1963, in terms of U.S. cents per pound, were as follows: United States, 70.5; Rhodesias-Nyasaland, 45.0; Bulgaria, 48.6; Turkey, 58.7; Brazil, 20.7; and Greece, 76.7 cents.

TOBACCO, UNMANUFACTURED: Austria, imports by origin, 1961-63

Origin	1961	1962	1963
	1,000	1,000	1,000
	<u>pounds</u>	<u>pounds</u>	<u>pounds</u>
United States.....	2,513	6,478	4,427
Rhodesias-Nyasaland.....	--	1,455	4,179
Bulgaria.....	4,045	2,038	3,414
Turkey.....	4,667	2,040	2,549
Brazil.....	325	411	2,174
Greece.....	4,623	2,970	1,517
China, Mainland.....	--	348	1,037
China, Taiwan.....	--	406	1,028
Poland.....	860	2,125	954
Czechoslovakia.....	1,975	--	536
Hungary.....	1,064	695	309
Philippines.....	--	916	58
India.....	915	1,150	17
Others.....	1,741	2,349	1,882
Total.....	22,728	23,381	24,081

Israelis Smoke More Cigarettes

Israel's smokers consumed more cigarettes in 1963 than in the previous year. Consumption in 1963 totaled 6.3 million pounds--up 6 percent from 1962, and 11 percent above the 1961 level. Cigarettes make up about 96 percent of the total quantity of tobacco products consumed in Israel.

In 1963, there was a marked increase in the number of filter-tipped, oriental-type cigarettes purchased by smokers. This type represented nearly one-half of total sales last year.

Cigarette Sales Rise in Sweden

Cigarette sales in Sweden in 1963 totaled 7,860 million pieces, an increase of 4.8 percent from the 1962 quantity of 7,498 million. The 1963 figure included imports of about 655 million--of which the United States supplied about 590 million.

The American-blended type accounted for about 83 percent of the total 7,369 million cigarettes manufactured in Sweden last year. Most of the remainder consisted of the modified oriental type, which resembles the American-blended, but contains a high percentage of oriental tobacco. About 19 percent of all cigarettes made in Sweden in 1963 were filter-tipped, compared with 16 percent in 1962, and 11 percent in 1961.

Sales of other tobacco products in 1963 were as follows (with 1962 data in parentheses): cigars and cigarillos 223 million pieces (214 million); smoking tobacco, 3.4 million pounds (3.5 million); snuff, 5.6 million pounds (5.6 million); and chewing tobacco, 44,000 pounds (49,000 pounds).

### Denmark's Tobacco Imports Down a Little

Denmark's duty-paid imports of unmanufactured tobacco in 1963 totaled 27.6 million pounds, compared with 28.4 million in 1962. Imports of U.S. leaf, however, at 15.4 million pounds were 2.1 million larger than in 1962. The U.S. share of the Danish market in 1963 was 56 percent, compared with 47 percent in 1962.

The increase in purchases of U.S. tobaccos in 1963 was more than offset by drops in takings from Indonesia, Brazil, and the Rhodesias-Nyasaland. Indonesia, the second largest supplier last year, furnished 3.9 million, compared with 4.3 million in 1962; Brazil supplied 3.3 million compared with 5.5 million, and the Rhodesias-Nyasaland, 2.9 million, against 3.3 million in 1962.

Average import prices paid for leaf tobacco for major supplying countries in 1963 were, in terms of U.S. equivalents: United States, 74.9 cents; Indonesia, 261.1 cents; Brazil, 47.5 cents; and the Rhodesias-Nyasaland, 46.0 cents.

TOBACCO, UNMANUFACTURED: Denmark, duty-paid imports by origin, 1961-63

Origin	1961	1962	1963
	1,000	1,000	1,000
	pounds	pounds	pounds
United States.....	15,673	13,291	15,393
Indonesia.....	3,653	4,259	3,922
Brazil.....	6,501	5,511	3,300
Rhodesias-Nyasaland.....	2,091	3,255	2,909
Turkey.....	341	391	498
Mexico.....	170	177	291
Greece.....	85	249	249
Cuba.....	15	82	201
Canada.....	149	314	164
Others.....	1,477	893	628
Total.....	30,155	28,422	27,555

### Japan Imports Less Tobacco

Imports of unmanufactured tobacco by the Japan Monopoly Corporation in 1963 totaled 32.6 million pounds, compared with 39.3 million in 1962. Imports from both the United States and the Rhodesias-Nyasaland--the two largest suppliers--were below those of 1962. These drops more than offset stepped-up arrivals from Greece and India.

The United States, as usual, was the principal source of imports last year, supplying 21.5 million pounds, or 66 percent of the total. The average import value per pound for U.S. leaf--all flue-cured--in 1963 was 99 cents.

Takings of Rhodesia leaf (flue-cured) in 1963 amounted to 1.7 million pounds. Average import value was 64.5 cents. Purchases from India, also flue-cured exclusively, totaled 3.4 million pounds, with an average value per pound of 29.5 cents.

A total of 5.4 million pounds of oriental tobaccos was imported from Greece and Turkey last year. Import prices averaged 102 cents per pound for Greek leaf, and 88 cents for Turkish.

TOBACCO, UNMANUFACTURED: Japan, imports by origin, 1961-63

Origin	1961	1962	1963
	1,000	1,000	1,000
	<u>pounds</u>	<u>pounds</u>	<u>pounds</u>
United States.....	19,398	25,562	21,532
Greece.....	1,323	2,079	3,698
India.....	465	1,534	3,366
Rhodesias-Nyasaland.....	3,166	7,981	1,667
Turkey.....	670	1,726	1,664
Thailand.....	--	208	661
Others.....	155	161	--
Total.....	25,177	39,251	32,588
Japan Monopoly Corporation.			

French Output of Tobacco Products Increases

Output of tobacco products by the French Tobacco Monopoly totaled 158.0 million pounds in 1963, up 1.7 percent from the 155.4 million for 1962.

Cigarette output in 1963 totaled 113.1 million pounds, compared with 110.9 in 1962. Production of cut tobacco, for pipe smoking and "roll-your-own" cigarettes, totaled 40.1 million pounds, compared with 39.9 in the previous year. Output of cigars and cigarillos totaled 3.4 million pounds, compared with 3.2 million in 1962.

TOBACCO PRODUCTS: France, Output by Kinds, 1961-63

Product	1961	1962	1963
	1,000	1,000	1,000
	<u>pounds</u>	<u>pounds</u>	<u>pounds</u>
Cigarettes.....	104,192	110,929	113,065
Cut tobacco.....	40,701	39,919	40,104
Cigars.....	2,099	2,379	2,575
Cigarillos.....	772	774	855
Chewing.....	734	736	780
Snuff.....	908	705	635
Total.....	149,406	155,442	158,014
S.E.I.T.A.			

### Canada Ships Less Flue-Cured

Canada's exports of flue-cured tobacco in 1963 totaled 35.6 million pounds, down 24 percent from the record shipment of 46.8 million in 1962.

Flue-cured exports to the United Kingdom--the largest foreign outlet--were 27.8 million pounds in 1963, compared with 34.5 million in 1962. West Germany's purchases, at 2.5 million pounds, were less than half the 5.4 million taken in 1962. Other markets purchasing at least 500,000 pounds of Canadian flue-cured in 1963 included Belgium-Luxembourg, Netherlands, and Denmark.

Average export prices for Canadian flue-cured in 1963, to major markets, in terms of U.S. equivalents, were: United Kingdom, 77.6 cents; West Germany, 47.4 cents; Belgium-Luxembourg, 29.6 cents; Netherlands, 40.0 cents; Denmark, 58.8 cents, and Australia 90.1 cents. The average export price for all exports of Canadian flue-cured in 1963 was 71.7 cents.

#### TOBACCO, FLUE-CURED: Canada, exports by destination, 1961-63

Destination	1961	1962	1963
	1,000	1,000	1,000
	pounds	pounds	pounds
United Kingdom.....	33,632	34,467	27,814
Germany, West.....	554	5,375	2,499
Belgium-Luxembourg.....	413	575	775
Netherlands.....	26	1,124	742
Denmark.....	243	77	572
Australia.....	629	973	493
Jamaica.....	597	687	430
United States.....	336	1,489	423
Hong Kong.....	--	167	381
Sweden.....	--	90	375
Norway.....	1/	149	345
Malaya.....	10	34	143
Portugal.....	72	48	122
Barbados.....	84	120	90
British Guiana.....	14	144	87
Others.....	774	1,285	301
Total.....	37,384	46,804	35,592

1/ Less than 500 pounds.

### Norwegians Use More Hand-Rolled Cigarettes

Norway's smokers continued to use more "roll-your-own" cigarettes last year. This is reflected in the sale of cigarette papers which totaled 2,758 million sheets last year, compared with 2,519 million in 1962. On the other hand, sales of factory-made cigarettes dropped from 1,464 million pieces in 1962, to 1,403 million in 1963.

Sales of cigars rose from 37 million pieces in 1962 to 41 million last year. In 1963, sales of chewing tobacco totaled 337,000 pounds, compared with 351,000 pounds in 1962; consumption of snuff last year was 955,000 pounds, while in 1962 it was 1,008,000 pounds. Smoking tobacco consumption, for use in both pipes and "roll-your-own" cigarettes, was down a little, from 7,729,000 pounds in 1962 to 7,683,000 last year.

TOBACCO PRODUCTS: Norway, consumption as indicated by sales of revenue stamps, 1961-63

Product and Unit of Quantity	:	1961	:	1962	:	1963
Cigarettes	:		:		:	
(million pieces).....	:	1,424	:	1,464	:	1,403
Cigarette Papers	:		:		:	
(million sheets).....	:	2,129	:	2,519	:	2,758
Smoking Tobacco <sup>1/</sup>	:		:		:	
(1,000 pounds).....	:	7,405	:	7,729	:	7,683
Cigars	:		:		:	
(million pieces).....	:	34	:	37	:	41
Chewing	:		:		:	
(1,000 pounds).....	:	386	:	351	:	337
Snuff	:		:		:	
(1,000 pounds).....	:	1,023	:	1,008	:	955

<sup>1/</sup> For hand-rolled cigarettes and pipes.

Danish Cigarette Output Continues Upward

Danish output of cigarettes continued to rise in 1963--to 6,000 million pieces--up 8 percent from 5,550 million in 1962.

Output of cigars and cheroots in 1963, at 291 million pieces, was down a little from the previous year, but production of cigarillos climbed from 716 million in 1962 to 807 million last year. Output of smoking tobacco, chewing tobacco, and snuff was down somewhat from 1962 levels.

Sales of tobacco products to Danish consumers in general showed a pattern similar to that for output. Smokers bought more cigarettes than in 1962, and less of the other products.

Consumption of filter tipped cigarettes rose again last year, accounting for 35 percent of the total, compared with 31 percent in 1962. King size made up 47 percent, compared with 50 percent in 1962, and regular size 18 percent, compared with 19 percent in 1962.

On February 14, 1964, an increase in the excise tax rates on cigarettes was placed in effect, while at the same time reductions were made in rates on pipe tobacco, small cigars, and cigarillos. The new excise rates on cigarettes have raised retail prices substantially. Prices for a pack of 20 now in effect are approximately as follows, in terms of U.S. cents, for the 3 major types of domestic cigarettes: filter-tipped (king size), 80 cents; king size, 77 cents; and regular, 74 cents.

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## WORLD TOBACCO EXPORTS

### DROP IN 1963

World exports of unmanufactured tobacco in 1963, at 1,645 million pounds, were 3 percent below the record 1,690 million exported in 1962. The drop was mainly the result of a sharp decline in Turkey's exports, which totaled about 98 million pounds in 1963, compared with 200 million in 1962.

### Principal Exporting Countries

United States: U. S. exports of unmanufactured tobacco in 1963, at 505.5 million pounds, were 7.8 percent larger than the 468.9 million exported in 1962. The 1963 value--\$403 million--was up 8 percent. Flue-cured exports, at 403 million pounds were up 7.5 percent, with larger shipments to the United Kingdom, West Germany, and Japan more than offsetting declines in trade with Australia and Ireland.

Exports of burley totaled a record 44.5 million pounds in 1963--up 10.9 percent from those of 1962. Major markets for burley last year included West Germany, Italy, Portugal, Mexico, Egypt, and the Netherlands. Kentucky-Tennessee fire-cured exports, amounting to 14.1 million pounds, were down 18 percent from 1962. On the other hand, Virginia fire-cured rose from 4.6 million in 1962 to 5.2 million last year. Maryland tobacco exports were down 2 percent, and Green River, One Sucker, cigar binder and cigar wrapper also dropped. Exports of Black Fat and cigar filler were larger than in 1962. The six Common Market countries purchased 149 million pounds of U. S. tobacco in 1963--the same as the previous year.

Rhodesias-Nyasaland: Tobacco exports from the former Federation of Rhodesia and Nyasaland in 1963, at 213 million pounds, were down a little from the 1962 record high of 216 million. Flue-cured exports totaled 181

million, compared with 190 million in 1962. Reduced takings by non-Commonwealth countries--particularly West Germany, the Netherlands, Italy, and Belgium--more than offset larger exports to the Commonwealth. Burley exports at 7 million pounds were double those of 1962. Dark fire-cured exports rose from 19 million in 1962 to about 21 million last year. Principal markets for Federation tobaccos in 1963 included: United Kingdom, 101.5 million pounds; West Germany, 24.5 million; the Netherlands, 14.7 million; Hong Kong, 8.7 million; Malaysia, 6.7 million; Japan, 5.7 million, and France, 4.5 million. Total exports to the six Common Market countries were 50.9 million pounds, compared with 60.9 million in 1962.

India: India's exports of unmanufactured tobacco in 1963 set a new record of 150 million pounds, compared with the previous high of 143 million in 1962. Shipments of flue-cured totaled 114.5 million, compared with 121 million in 1962. Major destinations for flue-cured in 1963, in order of importance, included the United Kingdom, USSR, Yugoslavia, East Germany, Japan, Belgium, the Netherlands, and Poland. The United Kingdom, the largest market, took 37 million pounds of flue-cured, the USSR 34 million, and Yugoslavia nearly 14 million.

Greece: Greek tobacco exports in 1963, at 135 million pounds, were 29 percent larger than the 105 million pounds shipped out in 1962. A sharp rise in exports to the United States--45 million pounds in 1963, as compared with only 10 million in 1962--accounted for the increase. Exports to West Germany, the second largest market, also were up substantially, from 26 million pounds in 1962 to nearly 39 million last year. Other leading markets for Greek leaf tobacco in 1963 were: USSR, 8 million pounds; Italy 4.5 million; Belgium 3.9 million; France 3.7 million; and Poland 3.6 million. Total exports to the six Common Market countries were 52.5 million pounds in 1963, compared with 50.7 million in 1962.

Turkey: From the record level of 200 million pounds in 1962, Turkey's tobacco exports dropped last year to only 98 million pounds. Exports to the United States, by far the largest foreign outlet, totaled 52 million pounds in 1963--little more than one-half those of 1962. Most other major markets, including West Germany, Belgium, Czechoslovakia, France, Yugoslavia, Italy, and Hungary took less Turkish tobacco in 1963 than in the previous year.

Other Exporters: Record tobacco exports were recorded in 1963 for a number of countries including Argentina, Mexico and Colombia. Italy and Japan shipped out less tobacco than in 1962.

#### Principal Importing Countries

United Kingdom: The United Kingdom's imports of unmanufactured tobacco during 1963 totaled 325 million pounds--up 16 percent from the below normal 1962 imports of 280 million. Imports from both Commonwealth and

non-Commonwealth countries were above the 1962 levels. Last year imports from the United States--at 145 million pounds--represented 45 percent of the total. Imports from the Rhodesias-Nyasaland, at 101 million pounds, accounted for 31 percent. Other principal suppliers to the British market in 1963 were India, with 39 million pounds, and Canada, 32 million.

West Germany: Declared imports of unmanufactured tobacco into West Germany in 1963 totaled 262 million pounds. The United States supplied 88 million, Greece 35 million, the Rhodesias-Nyasaland 23 million, Turkey 16 million, Bulgaria 16 million, and Italy 15 million pounds. Other principal sources of German tobacco imports in 1963, in order of importance were: Brazil, Japan, Indonesia, the Dominican Republic, and the Philippines.

United States: United States imports of unmanufactured tobacco in 1963 totaled a record 168 million pounds. Cigarette leaf accounted for most of this total, or 129 million pounds, compared with 127 million in 1962. Turkey and Greece continued as the principal sources of cigarette leaf, supplying a combined total of 113 million pounds. United States imports of cigar filler and scrap in 1963, at 38.6 million pounds, were 10 percent larger than those for 1962. Imports of Philippine filler and scrap in 1963 totaled 13.8 million pounds, compared with 10.2 million in 1962; the Colombian total, 5.5 million, compared with 4.0 million in 1962; and the Dominican Republic total, 5.6 million, compared with 3.8 million in 1962.

France: French imports of unmanufactured tobacco rose from 78 million pounds in 1962 to 105 million last year. The gain is attributed to much larger purchases of low-priced dark tobaccos--mainly from South American countries. Major suppliers to France last year, included, in order of importance, Argentina 17.4 million pounds, Bulgaria 15.6 million, Brazil 10.9 million, Malagasy Republic 8.1 million, the Philippines 6.4 million, and Colombia 5.6 million. India, the Rhodesias-Nyasaland, and the United States each supplied about 5 million pounds.

Netherlands: Gross imports of tobacco (direct plus withdrawals from bond) into the Netherlands in 1963 totaled 87 million pounds, compared with 69 million in 1962. Imports from most major suppliers, except Italy, were above those for 1962. The United States supplied 24.7 million pounds in 1963, compared with 20.2 in 1962. Other sources in 1963 were Indonesia (via West Germany) 12.1 million pounds, Rhodesias-Nyasaland 12.5 million, Brazil 7.8 million, and the Republic of South Africa 5.2 million.

Belgium: Belgian imports of unmanufactured tobacco totaled 63 million pounds in 1963, compared with 60 million in 1962. Imports of U. S. leaf in 1963, at 14.6 million, were 2 percent below the 14.9 million recorded for 1962. Purchases of Rhodesian leaf, at 6.3 million, were about 500,000 pounds larger than in 1962. Countries which furnished between 2 and 5 million pounds each to the Belgian market in 1963 included Brazil, India, the Dominican Republic, Paraguay, Turkey, Greece, and Indonesia.

TOBACCO, UNMANUFACTURED: International trade 1/, averages 1950-54 and 1955-59, annual 1962-63

Continent and Country	Average 1950-54		Average 1955-59		1962 2/		1963 2/	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
<b>North America:</b>								
Canada.....	31,050	1,412	37,223	2,100	48,624	3,113	39,309	2,613
United States.....	473,640	101,906	499,795	129,304	468,875	163,308	505,484	168,121
Costa Rica.....	45	97	5	155	36	94	--	125
El Salvador.....	34	3,313	163	3,126	35	4,276	35	3,500
Guatemala.....	--	673	--	718	7	712	160	210
Honduras 2/.....	3,803	139	3,325	169	3,895	137	3,160	3
Mexico.....	555	3,307	955	4,804	9,805	7,034	27,508	7,162
Nicaragua.....	2	699	--	817	--	446	--	450
Cuba.....	36,642	--	53,228	--	35,000	--	35,000	--
Dominican Republic.....	29,763	86	27,389	465	40,196	535	38,000	200
Jamaica.....	190	1,048	106	1,524	632	1,782	1,110	1,850
Trinidad and Tobago.....	--	1,414	--	1,719	3	1,858	--	1,691
<b>Total.....</b>	<b>575,724</b>	<b>114,094</b>	<b>622,189</b>	<b>144,901</b>	<b>607,108</b>	<b>183,295</b>	<b>649,766</b>	<b>185,925</b>
<b>South America:</b>								
Argentina.....	973	3,121	3,084	155	22,981	284	29,469	151
Brazil.....	64,847	218	63,618	78	92,112	9	80,000	7
British Guiana.....	--	622	--	712	--	725	--	700
Chile.....	--	688	91	685	--	507	--	1,179
Colombia.....	9,315	239	11,059	13	22,333	15	24,631	10
Paraguay.....	7,267	26	5,692	5	26,239	4	20,000	--
Peru.....	10	649	1,343	575	516	190	500	--
Surinam.....	--	137	--	159	--	154	--	240
Uruguay.....	--	9,118	--	9,007	--	8,598	--	6,173
Venezuela.....	--	601	--	597	668	1,246	--	580
<b>Total.....</b>	<b>82,412</b>	<b>15,419</b>	<b>84,887</b>	<b>11,986</b>	<b>164,849</b>	<b>11,732</b>	<b>154,600</b>	<b>9,040</b>
<b>Europe:</b>								
Austria.....	1,470	19,899	1,677	23,985	1,200	23,381	463	24,081
Belgium and Luxembourg.....	2,023	48,717	1,008	54,264	3,877	60,227	4,370	63,228
Denmark.....	595	23,974	131	25,304	437	28,415	1,038	27,555
Finland.....	--	10,407	--	11,290	--	13,863	--	13,000
France.....	1,183	69,912	4,740	73,042	6,230	78,437	5,079	104,633
Germany, West.....	676	114,993	1,661	164,588	3,216	320,380	2,914	262,311
Greece.....	88,077	--	127,743	3	104,516	4	134,944	4
Ireland.....	--	17,044	--	11,872	--	14,933	--	14,026
Italy.....	22,160	8,290	25,547	17,073	41,685	76,660	24,471	62,831
Malta.....	--	982	--	738	--	800	--	800
Netherlands.....	8,352	69,370	7,522	71,773	4,782	68,750	6,228	87,364
Norway.....	--	8,818	263	9,504	236	13,810	323	12,804
Portugal.....	4	10,679	8	11,992	--	13,318	--	13,640
Spain.....	--	48,270	2,445	47,106	--	63,387	677	48,000
Sweden.....	10	21,221	55	17,657	134	20,132	103	19,200
Switzerland.....	3	24,458	--	27,377	68	35,493	103	38,204
United Kingdom.....	7,149	302,358	2,680	319,435	3,420	280,352	3,072	325,022
Yugoslavia.....	15,712	2,988	39,723	1,224	33,760	21,814	35,340	21,164
<b>Total.....</b>	<b>147,414</b>	<b>802,380</b>	<b>215,203</b>	<b>888,167</b>	<b>203,561</b>	<b>1,134,156</b>	<b>219,052</b>	<b>1,137,867</b>

Morocco.....	27,716	9,956	19,048	15,009	561	10,207	-- : 3/	10,000
Tunisia.....	117	4,997	558	4,876	45	6,726	259	8,854
U.A.R., Egypt.....	--	5,465	720	5,548	45	5,512	220	3,315
Angola.....	1,690	26,278	--	25,564	--	26,722	--	24,407
Cameroon.....	1,420	425	825	665	1,664	423	2,750	4/
Canary Islands.....	--	1,573	2,153	1,952	2,403	2,769	2,315	1,653
Congo (Brazzaville).....	702	1,240	--	6,108	--	12,655	--	13,000
Congo (Leopoldville).....	155	612	1,318	1,004	666	1,960	650	2,200
Ghana.....	8,596	6,554	1,48	9,869	--	4,206	--	2,670
Malagasy Republic.....	361	1,534	--	1,256	2,646	1,595	8,688	4/
Mozambique.....	--	37	8,804	5,568	--	4,193	2,205	661
Nigeria.....	116,811	6,596	--	1,670	216,069	36	--	2,832
Rhodesia and Nyasaland.....	--	6,406	149,496	4	--	2,268	213,404	49
Sierra Leone.....	2,823	1,598	--	1,489	--	3,865	--	2,000
South Africa, Republic of.....	160,884	2,989	2,144	90,224	17,307	86,009	18,711	5,202
Total.....		76,487	185,986	90,224	248,842	86,009	249,202	83,743
<b>Asia:</b>								
Aden.....	--	--	5,461	9,332	4,054	7,412	4,700	7,500
Cyprus.....	1,440	872	--	1,123	954	1,079	2,600	1,080
Lebanon.....	911	771	1,745	572	4,486	808	5,000	1,000
Turkey.....	132,971	12	146,417	--	199,922	--	98,332	--
Syria.....	5,387	1,137	1,156	601	2,162	425	3,151	235
Burma.....	395	288	290	835	32	--	--	--
Cambodia.....	1	13,748	1,291	1,445	--	720	--	700
Ceylon.....	1,224	1,737	554	1,932	384	3,627	250	2,855
China, Taiwan.....	45	908	177	2,213	8,504	2,286	9,000	2,500
Hong Kong.....	6,979	11,470	1,428	9,531	453	19,516	281	18,334
India.....	84,405	4,354	92,265	3,195	142,902	2,373	149,838	1,215
Indonesia.....	30,192	13,484	33,116	15,430	25,285	3,160	27,695	1,620
Japan.....	1,294	11,810	6,274	11,816	16,522	38,028	12,793	32,588
Laos.....	--	--	--	--	--	967	--	1,100
Malaya 10/.....	175	462	2,590	4,673	224	16,335	240	16,500
Pakistan.....	20	7,453	196	1,531	500	3,000	500	3,000
Philippines.....	19,281	22,374	22,192	8,238	53,224	2,571	50,000	100
Thailand.....	21	5,488	8,333	10,292	5,794	8,543	7,280	8,098
Vietnam.....	--	--	299	8,023	--	5,694	--	5,415
Total.....	284,701	96,368	325,193	90,782	465,402	116,544	371,660	103,840
<b>Oceania:</b>								
Australia.....	1	31,388	179	42,802	346	27,783	331	27,474
New Zealand.....	--	6,290	2	6,994	--	6,006	226	4,692
Total.....	1	37,678	181	49,796	346	33,789	557	32,166
Total World.....	1,251,136	1,142,426	1,433,639	1,275,856	1,690,108	1,565,605	1,644,837	1,552,581

**Oceania:**

1/ Does not include trade of Sino-Soviet bloc countries due to lack of comparable data. 2/ Preliminary. 3/ Approximated from unofficial sources. 4/ Estimated from data for less than 1 year. 5/ Fiscal year ending March 31. 6/ Includes manufactured products. 7/ Re-exports. 8/ Data not comparable with previous years. 9/ Less than a five year average. 10/ Includes Federation of Malaya and Singapore.

Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of Agricultural Attaches, results of office research and related information.

Switzerland: Swiss duty-paid imports of unmanufactured tobacco in 1963, at 38 million pounds, were 7.6 percent larger than the 35.5 million imported in 1962. Stepped-up imports from the United States, Greece, Turkey, and the Rhodesias-Nyasaland, accounted for most of the increase. Imports of U. S. tobacco rose from 16 million pounds in 1962 to 17.7 million last year. The U. S. share of the Swiss market was 46 percent in 1963 compared with 45 percent in 1962.

Japan: Imports of unmanufactured tobacco by the Japan Monopoly Corporation in 1963 totaled 32.6 million pounds, compared with 38 million in 1962. The United States, as usual, was the principal source, supplying 21.5 million pounds, or two-thirds of the total. Takings of Rhodesian leaf in 1963 amounted to 1.7 million pounds, compared with 8 million in 1962. Purchases from India and Greece were 3.4 million and 3.7 million, respectively. Turkey supplied 1.7 million pounds.

Denmark: Denmark's imports of tobacco in 1963 totaled 27.6 million pounds, compared with 28.4 million in 1962. Imports of U. S. leaf, at 15.4 million pounds, were 2 million larger than in 1962. Larger purchases of U. S. tobacco in 1963 were more than offset by drops from Indonesia, Brazil, and the Rhodesias-Nyasaland. Indonesia, the second-largest supplier, furnished 3.9 million, compared with 4.3 million in 1962, Brazil supplied 3.3 million compared with 5.5 million, and the Rhodesias-Nyasaland, 2.9 million against 3.3 million in 1962.

Imports reported in the accompanying table are consistently smaller than exports for a number of reasons: (1) some tobacco exports may appear twice in world exports, i.e., as exports from the country of growth and as re-exports from the country of original destination; (2) exports to Soviet bloc countries do not appear as imports into the bloc since reliable import data for the bloc countries are not currently available; (3) a number of countries whose imports materially exceed their exports are not included in the table.

(To insure valid comparisons with previous data, trade of countries within the Sino-Soviet bloc has been excluded from this tabulation. Statistics on this trade are incomplete, especially for some of the recent years. The data shown, however, do include Free World exports to, and imports from, the Sino-Soviet bloc countries.)

Data covering import and export trade for the Sino-Soviet bloc have not been included in the table. For most years since World War II, reliable data are not available for these countries. There is known to be considerable movement of tobacco from one bloc country to another--particularly oriental leaf from Bulgaria to the Soviet Union and other bloc countries in Eastern Europe.



UNITED STATES DEPARTMENT OF AGRICULTURE

WASHINGTON, D. C. 20250

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# FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE  
Foreign Agricultural Service Washington D.C.

U. S. DEPT. OF AGRICULTURE  
NATIONAL AGRICULTURAL

OCT 13 1964

CURRENT SERIAL RECORD



TOBACCO  
FT 6-64  
September 1964

## WORLD TOBACCO PRODUCTION DOWN SLIGHTLY

### IN LAST HALF OF 1964

Production of tobacco in countries harvesting during the last half of calendar year 1964 is estimated at 6,484 million pounds, slightly below the 6,499 million harvested in the same period last year.

However, significant increases are forecast for a number of major producing countries this year. Japan's crop is expected to reach record levels, and the larger harvest in Italy reflects virtually complete recovery from the effects of blue mold in recent seasons. Turkey expects a record crop. The increases in production in these countries are the results of both larger plantings and higher yields per acre.

On the other hand, harvests in Greece, Canada, and the United States are forecast to be smaller than those of 1963. The Greek crop has been reduced from 1963's record harvest--largely because of blue mold. The planted area in Greece is about the same as last year's. Production in both the United States and Canada will be smaller this season because of acreage reductions.

In general, blue mold damage has been of minor significance this year, with the possible exception of Greece.

### Production by Areas

North America: Harvest during the last half of 1964 is forecast at 2,303 million pounds--down 9 percent from the 2,537 million harvested in the same period of 1963.

Total U. S. production (August estimate) is tentatively placed at 2,162 million pounds--down 7.5 percent from the 1963 harvest of 2,337 million. The decline was caused by a cut of 10 percent in acreage for both flue-cured and burley--the major cigarette types of tobacco grown in the United States.

This circular contains more detailed information than the summary of similar title published in the Statistical Report of World Agricultural Production and Trade, August 1964.

LEAF TOBACCO: Estimated acreage, yield and production in specified countries, harvested in the second half of calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Yield per acre				Production			
	Average 1955-59	1962	1963 2/	1964 2/	Average 1955-59	1962	1963 2/	1964 2/	Average 1955-59	1962	1963 2/	1964 2/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	Pounds	Pounds	Pounds	Pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:												
Canada.....	127	131	114	88	1,323	1,549	1,766	1,597	165,770	203,027	200,915	141,175
United States:												
Continental.....	1,242	1,224	1,175	1,075	1,540	1,821	1,989	2,010	1,913,757	2,314,751	2,336,568	2,161,600
Total countries shown..	1,369	1,355	1,289	1,163	--	--	--	--	2,079,527	2,517,778	2,537,483	2,302,775
Europe:												
Austria.....	1	1	1	1	1,573	1,555	1,600	1,611	1,650	992	1,301	1,450
Belgium-Luxembourg.....	3	3	3	3	2,291	2,721	2,567	2,500	6,737	6,967	6,495	6,500
France.....	68	53	56	55	1,766	1,628	1,593	1,606	120,416	86,813	89,540	88,294
Germany, West.....	22	10	10	11	2,201	2,191	2,479	2,324	47,740	21,187	25,538	24,692
Greece.....	284	306	362	361	705	674	775	695	199,945	206,510	280,619	250,740
Italy.....	129	88	120	138	1,301	1,157	1,198	1,315	168,220	102,117	143,731	181,284
Spain.....	45	47	54	53	1,156	1,404	1,028	1,135	52,241	65,331	55,000	60,250
Sweden.....	3/	3/	3/	2	1,972	1,333	1,798	2,000	785	168	3,843	--
Switzerland.....	3	2	2	2	1,887	2,051	1,899	2,000	5,247	4,114	606,236	617,210
Total West Europe.....	555	510	608	624	--	--	--	--	602,981	494,199	--	--
Albania.....	31	--	--	--	612	--	--	--	19,192	--	--	--
Bulgaria.....	249	302	363	--	689	758	637	--	171,578	229,200	231,400	--
Czechoslovakia.....	20	--	--	--	980	--	--	--	19,728	--	--	--
Germany, East.....	11	12	--	--	1,108	972	--	--	11,992	11,232	--	--
Hungary.....	49	45	--	--	1,274	902	--	--	61,940	41,006	--	--
Poland.....	78	77	--	--	1,196	1,065	--	--	93,204	81,570	--	--
Romania.....	95	95	--	--	670	892	--	--	63,865	84,436	--	--
Yugoslavia.....	120	86	143	157	807	803	857	873	97,253	69,438	122,471	137,000
Total East Europe.....	653 4/	665 1/4	854 1/4	873	--	--	--	--	538,752 1/4	552,703 1/4	715,671 1/4	749,500
Total Europe.....	1,208	1,175	1,462	1,497	--	--	--	--	1,141,733	1,046,902	1,321,967	1,366,710
U.S.S.R. (Europe and Asia)	427	338	405	405	1,027	874	840	840	438,715	295,500	340,000	340,000
Africa:												
Algeria.....	53	24	37	45	593	328	533	556	31,548	7,716	19,765	25,000
Libya.....	2	2	3	3	1,176	837	926	960	2,571	2,060	2,315	2,400
Morocco.....	3	3	4	4	1,383	1,476	594	1,116	4,569	4,716	2,094	4,000
Tunisia	4	2	5	5	851	904	815	815	3,518	1,387	4,400	4,400
Total countries shown..	62	31	49	57	--	--	--	--	42,206	15,879	28,574	35,800
Asia:												
Cyprus.....	4	6	6	5	368	367	415	400	1,511	2,246	2,099	2,200
Iran.....	49	60	57	82	562	348	446	284	27,465	20,944	25,353	23,148
Israel.....	21	33	28	28	675	420	554	571	14,179	13,760	15,000	16,000
Japan.....	9	10	1	5	458	470	391	445	4,134	4,927	3,386	2,200
Jordan.....	7	9	5	7	332	393	146	337	2,488	3,404	716	2,200
Lebanon.....	9	10	12	12	735	831	837	846	6,572	6,664	9,766	10,000
Turkey.....	407	369	583	600	641	539	498	535	261,081	198,994	290,097	321,220
Syria.....	18	24	20	33	745	689	335	692	13,276	15,315	6,614	22,500
China, Mainland.....	1,838	--	--	--	--	--	--	--	1,687,600	--	--	--
Japan.....	174	157	182	202	1,808	1,958	1,910	2,111	315,506	306,616	347,205	427,148
Korea, South.....	51	56	55	66	1,159	1,388	1,316	1,316	59,780	77,220	72,800	87,400
Total countries shown..	2,527 1/4	2,119 1/4	2,529 1/4	2,640	--	--	--	--	2,393,583 1/4	1,952,090 1/4	2,270,536 1/4	2,439,016
Total countries shown.....	5,653	5,018	5,734	5,762	--	--	--	--	6,095,764	5,828,149	6,498,560	6,484,301

1/ Farm sales weight is about 10 percent above dry weight which is normally reported in trade statistics. 2/ Preliminary. 3/ Less than 500 acres. 4/ Includes estimates for countries listed for which unofficial and published data are not available.

Foreign Agricultural Service.

The Canadian crop is placed at about 141 million pounds--down 30 percent from the 201 million harvested in 1963. The drop in Canada's production reflects a reduction of about 25 percent in plantings of flue-cured in Ontario--the principal producing area, as well as lower yield per acre.

Europe: The 1964 harvest in Europe is forecast at 1,367 million pounds, compared with 1,322 million in 1963, and 1,142 million during the 1955-59 period. With the exception of Greece and Italy, the harvests in Western Europe are expected to closely approximate those of last year.

Larger harvests this year are anticipated in several Eastern European countries, including Bulgaria, Poland, and Yugoslavia. The 1964 harvest in Eastern Europe (excluding the USSR) is estimated at 750 million pounds, compared with 716 million in 1963, and the 1955-59 average of 539 million.

Africa: The tobacco harvest in the last half of 1964 is placed at 35.8 million pounds, compared with 28.6 million in 1963, and the 1955-59 average of 42.2 million. The Algerian harvest is expected to be somewhat larger than the 20-million-pound crop of 1963, but still below the average of 32 million for 1955-59. An increase is also forecast for Morocco, while crops in Tunisia and Libya may approximate those of 1963.

Asia: Harvest in Asian countries this season is forecast at 2,439 million pounds for the second half of the year, compared with 2,271 million in 1963, and with an average of 2,394 million for 1955-59.

Turkey expects to harvest a record crop of 321 million pounds in 1964, compared with 290 million a year ago. The increase is the result of larger plantings, together with some improvement in per acre yields. The Japanese crop is forecast at a record 427 million pounds, compared with 347 million in 1963--a rise of 23 percent. The flue-cured crop in Japan is placed at a record 204 million pounds--up 37 percent from the 193 million harvested in 1963, and 26 percent above the previous high of 210 million recorded for 1956.

South Korea expects a record harvest of about 87 million pounds, compared with 73 million in 1963, and the 1955-59 average of 60 million. Israel, Jordan, and Syria should have crops considerably larger than in the past season, when blue mold caused widespread destruction.

#### Production by Kind

The harvest of all kinds of tobacco, except flue-cured and burley, during the second half of 1964 is expected to be larger than in 1963, but these increases are more than offset by smaller crops of the latter two kinds.

Leaf Tobacco: Production by kinds, estimated harvest in  
second half of calendar year 1964, with comparisons.  
(Farm sales weight 1/)

Kinds	: Average	:	1962	:	1963 2/	:	1964 2/
	: 1955-59	:		:		:	
	: 1,000	:	1,000	:	1,000	:	1,000
	: pounds	:	pounds	:	pounds	:	pounds
Flue-cured.....	: 2,303,553	:	2,391,996	:	2,480,705	:	2,443,007
Burley.....	: 578,494	:	776,817	:	877,906	:	813,546
Other light air-	:	:	:	:	:	:	:
cured.....	: 69,833	:	54,900	:	42,950	:	54,830
Light sun-cured...	: 654,875	:	526,727	:	615,533	:	632,496
Oriental and semi-	:	:	:	:	:	:	:
oriental.....	: 1,090,775	:	1,072,789	:	1,319,871	:	1,362,486
Dark air-cured....	: 1,184,951	:	839,354	:	965,922	:	979,583
Dark sun-cured....	: 107,052	:	79,413	:	88,795	:	89,070
Fire-cured.....	: 106,231	:	86,153	:	106,878	:	109,283
Total.....	: 6,095,764	:	5,828,149	:	6,498,560	:	6,484,301

1/ Farm sales weight is about 10 percent above dry weight normally reported in trade statistics. 2/ Preliminary.

Flue-cured: The harvest during the last half of 1964 is forecast at 2,443 million pounds, compared with 2,481 million in 1963. The U. S. flue-cured crop is placed at 1,277 million pounds (August estimate)--nearly 7 percent below the 1,371 million harvested in 1963. An acreage reduction of about 10 percent from the 1963 planted area is the principal factor resulting in a smaller 1964 harvest. The Canadian crop of flue-cured, at 132 million for 1964 compared with 187 million in 1963, reflects a reduction of about 25 percent in plantings of flue-cured in Ontario--the principal producing area. Production of flue-cured in Japan is forecast at a record 264 million pounds. Poland expects a crop somewhat larger than that of 1963. The Italian harvest may reach 29 million pounds, compared with 23 million in 1963.

Burley: Production during the last half of 1964 is forecast at 814 million pounds--down 7.3 percent from the 1963 harvest of 878 million. U. S. burley production is placed at 671 million pounds (August estimate)--down 84 million pounds from the 755 million harvested in 1963, but 38 percent larger than the average of 486 million for 1955-59. Most other producing countries expect somewhat larger burley harvests this season than a year ago.

The Italian burley crop may reach 42 million pounds this year, compared with 33 million in 1963. The Japanese harvest may be about 1 million pounds larger than the 23.6 million harvested a year ago. The Canadian crop is forecast at only 3.6 million pounds, compared with 8.8 million last year. For Greece, burley production is expected to be more than double the 3.6 million harvested in 1963.

Other Light Air-cured (including Maryland): Harvest during the last half of 1964 is forecast at 54.8 million pounds--up 27 percent from the 1963 harvest of 43 million, but well under the 69.8 million average for 1955-59. All producing countries expect larger crops this year. The U. S. crop is placed at 37 million pounds, compared with 29 million a year ago.

Light Sun-cured: Production of light sun-cured tobacco is estimated at 632 million pounds, compared with 616 million last year. All producing countries, which include Algeria, Mainland China, Japan, and South Korea, expect somewhat larger crops than in 1963.

Oriental and Semi-Oriental: Production in the last half of 1964 is forecast at a record 1,362 million pounds--up 3 percent from the previous high of 1,320 million in 1963. All major producing countries--except Greece--expect to harvest more of this kind of tobacco than a year ago. Turkey's crop is forecast at a record 320 million pounds. The crops in Bulgaria, Italy, Yugoslavia, and Syria are likely to be larger than in 1963. Blue mold damage is expected to keep the Greek harvest somewhat under the 277 million-pound-crop of 1963.

Dark Air-cured: Harvest during the second half of 1964 is placed at 980 million pounds--up slightly from the 966 million of 1963--but well below the 1955-59 average of 1,185 million. Most countries expect to have only minor changes from last year's level of production.

Dark Sun-cured: Production during the last half of 1964 is estimated at 89 million pounds--the same as in 1963. A small increase is forecast for U. S. production of Virginia sun-cured.

Fire-cured: Harvest in the last half of 1964 is estimated at 109 million pounds, compared with 107 million in 1963, and the 1955-59 average of 106 million. A small drop in U. S. production is likely to be offset by a larger crop in Italy.

FLUE-CURED: Estimated acreage and production in specified countries, harvested in the second half of calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962	1963 2/	1964 2/	Average	1962	1963 2/	1964 2/
	1955-59	1,000	1,000	1,000	1955-59	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds
North America:								
Canada.....	116	122	106	83	150,473	187,621	186,590	132,000
United States:								
Continental.....	772	730	695	626	1,208,468	1,408,448	1,371,462	1,277,241
Europe:								
Austria.....	3/	--	--	-- 4/	33	--	--	--
Germany, West.....	5	2	1	1	5,795	2,382	1,711	1,764
Greece.....	3/	3/	3/	3/	178	44	99	40
Italy.....	16	13	15	17	28,267	19,879	22,740	29,046
Spain.....	1	1	1	1	780	768	700	950
Sweden.....	3/	3/	3/	--	160	29	50	--
Switzerland.....	4/	1	--	-- 4/	1,666	--	--	--
Bulgaria.....	13	20	24	--	12,111	13,200	22,000	--
Hungary.....	10	13	--	--	10,772	10,000	--	--
Poland.....	39	40	--	--	39,940	37,520	--	--
Yugoslavia.....	6/	6/	6/	6/	6/	3,300	5,561	7,000
Africa:								
Morocco.....	3/	--	--	-- 4/	11	--	--	--
Asia:								
Iran.....	--	2	2	4	--	1,614	2,205	2,500
Iraq.....	8	15	14	14	4,974	6,300	7,000	7,200
Israel.....	--	3/	3/	3/	--	33	33	70
Jordan.....	4	6	2	5	1,713	2,568	635	1,775
Turkey.....	2	1	1	2	920	981	384	950
China, Mainland.....	646	--	--	--	603,651	--	--	--
Japan.....	111	99	112	124	199,562	190,885	193,035	264,471
Korea, South.....	28	38	38	43	34,079	56,424	53,300	59,500
Total countries shown....	1,772	1,552	1,618	1,568	2,303,553	2,391,996	2,480,705	2,443,007

See footnotes at end of tables.

LIGHT AIR-CURED BURLEY: Estimated acreage and production in specified countries, harvested in the second half of calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962	1963 2/	1964 2/	Average	1962	1963 2/	1964 2/
	1955-59	1,000	1,000	1,000	1955-59	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds
North America:								
Canada.....	6	5	4	2	8,991	8,918	8,765	3,600
United States:								
Continental.....	305	339	339	306	486,471	674,854	755,146	670,670
Europe:								
Austria.....	1	1	1	1	1,373	992	1,301	1,450
France.....	--	1	2	1	--	765	1,091	1,213
Germany, West.....	6	3	4	5	14,911	7,595	10,820	10,362
Greece.....	--	1	2	4	--	1,213	3,638	7,700
Italy.....	10	9	15	19	24,438	17,679	32,818	41,656
Spain.....	21	25	30	30	25,374	39,758	33,300	36,000
Switzerland.....	1	1	1	1	900	741	836	900
Poland.....	6/	6/	--	-- 4/	137	250	--	--
Yugoslavia.....	--	6/	6/	6/	--	6/	220	500
Africa:								
Libya.....	6/	6/	6/	6/	720	350	500	525
Morocco.....	2	3	3	3	3,316	3,968	1,102	3,000
Asia:								
Iran.....	--	--	6/	2	--	--	220	500
Iraq.....	4	4	3	3	2,737	1,750	2,000	2,000
Japan.....	5	7	10	11	9,126	16,261	23,649	24,420
Korea, South.....	--	1	2	6	--	1,723	2,000	8,400
Total countries shown....	361	400	416	394	578,494	776,817	877,906	813,546

See footnotes at end of tables.

OTHER LIGHT AIR-CURED (INCLUDING MARYLAND): Estimated acreage and production for countries harvesting in the second half of calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average 1955-59 1,000 acres	1962 1,000 acres	1963 2/ 1,000 acres	1964 2/ 1,000 acres	Average 1955-59 1,000 pounds	1962 1,000 pounds	1963 2/ 1,000 pounds	1964 2/ 1,000 pounds
North America:								
United States:								
Continental:								
Maryland.....	40	41	35	39	33,764	40,590	29,325	37,050
Europe:								
Germany, West.....	6/	--	--	-- 4/	288	--	--	--
Italy:								
Maryland.....	4	1	1	2	11,864	3,093	2,685	5,710
Spain:								
Maryland.....	4/ 5	--	--	-- 4/	5,541	--	--	--
Switzerland.....	3/	--	--	--	1,000	--	--	--
Czechoslovakia.....	1	--	--	--	1,000	--	--	--
Hungary:								
Maryland.....	6	5	--	--	7,564	4,500	--	--
Africa:								
Libya.....	6/	6/	6/	6/	129	110	115	120
Asia:								
Japan.....	5	1	--	--	8,683	2,236	--	--
Korea, South.....	--	3	3	3	--	3,671	3,500	4,200
Total countries shown.....	61 :5/	52 :5/	46 :5/	51	69,833 :5/	54,900 :5/	42,950 :5/	54,830

See footnotes at end of tables.

LIGHT SUN-CURED: Estimated acreage and production for countries harvesting in the second half of calendar year 1964, with comparisons--farm sales weight

Continent and country	Acreage harvested				Production			
	Average 1955-59 1,000 acres	1962 1,000 acres	1963 2/ 1,000 acres	1964 2/ 1,000 acres	Average 1955-59 1,000 pounds	1962 1,000 pounds	1963 2/ 1,000 pounds	1964 2/ 1,000 pounds
Africa:								
Algeria.....	29	13	20	25	18,211	4,550	11,515	14,400
Asia:								
China, Mainland.....	526	--	--	--	513,202	--	--	--
Japan.....	54	49	60	67	97,761	96,775	130,018	137,796
Korea, South.....	23	14	13	14	25,701	15,402	14,000	15,300
Total countries shown.....	632 :5/	501 :5/	568 :5/	586	654,875 :5/	526,727 :5/	615,533 :5/	632,496

See footnotes at end of tables.

ORIENTAL AND SEMI-ORIENTAL: Estimated acreage and production for countries harvesting in the second half calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962	1963 2/	1964 2/	Average	1962	1963 2/	1964 2/
	1955-59				1955-59			
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Europe:								
Greece.....	283	306	360	357	199,767	205,253	276,882	243,000
Italy.....	60	44	60	65	44,950	29,416	44,866	51,863
Bulgaria.....	236	282	339	--	159,467	216,000	209,400	--
Czechoslovakia.....	6	--	--	--	3,992	--	--	--
Hungary.....	17	19	--	--	21,801	17,906	--	--
Poland.....	5	5	--	--	3,595	3,500	--	--
Rumania.....	84	86	--	--	57,905	80,136	--	--
Yugoslavia.....	113	77	134	147	88,911	59,524	103,991	116,000
USSR.....	237	241	296	296	198,801	211,500	232,500	232,500
Africa:								
Libya.....	6/	6/	6/	6/	51	350	450	475
Asia:								
Cyprus:								
Latakia and Famigated.....	4	6	5	6	1,511	2,246	2,099	2,200
Iran:								
Cigarette.....	37	49	46	63	21,318	14,330	18,518	16,148
Iraq.....	8	12	9	9	6,091	4,450	5,300	5,600
Israel.....	9	10	1	5	4,134	4,894	353	2,130
Lebanon:								
Shak al Bent.....	1	1	1	1	576	800	900	975
Latakia and other.....	8	9	10	10	5,607	7,313	8,266	8,375
Syria:								
Oriental.....	3	7	5	7	2,440	3,668	1,534	5,000
Semi-oriental and								
Hasan Kayf.....	14	17	14	25	10,432	11,310	4,750	17,000
Turkey.....	404	367	582	597	259,426	197,393	289,662	319,670
Total countries shown.....	1,529	1,542	1,988	2,054	1,090,775	1,072,789	1,319,871	1,362,486

See footnotes at end of tables.

DARK AIR-CURED: Estimated acreage and production for countries harvesting in the second half of calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962	1963 2/	1964 2/	Average	1962	1963 2/	1964 2/
	1955-59				1955-59			
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:								
Canada:								
Cigar.....	4	3	3	3	4,377	5,242	4,400	4,500
Other.....	2	1	1	1	1,929	1,246	1,160	1,075
United States:								
Continental:								
One Sucker.....	11	9	9	8	15,572	14,933	16,295	14,110
Green River.....	5	5	5	4	7,195	7,567	7,866	7,035
Cigar filler.....	34	34	31	30	53,520	67,455	56,736	56,240
Cigar binder.....	19	15	14	14	32,108	24,884	23,739	23,795
Cigar wrapper.....	13	13	13	14	17,359	19,325	18,696	19,926
Perique.....	3/	3/	3/	3/	137	252	240	280
Europe:								
Austria.....	3/	--	--	--	244	--	--	--
Belgium-Luxembourg.....	3	3	3	3	6,737	6,967	6,495	6,500
France.....	68	52	54	53	120,416	86,048	88,449	87,081
Germany, West:								
Cigar.....	11	4	5	5	26,746	11,210	13,007	12,566
Italy:								
Cigar.....	1	1	1	1	1,700	1,503	1,731	1,918
Other.....	19	10	14	19	27,837	15,051	20,741	28,791
Spain.....	18	21	22	22	20,546	24,805	21,000	23,300
Sweden.....	6/	6/	6/	6/	382	137	174	--
Switzerland.....	4/ 1	2	1	1 4/	1,681	3,373	3,007	3,100
Albania.....	31	--	--	--	19,192	--	--	--
Czechoslovakia.....	13	--	--	--	14,736	--	--	--
Germany, East.....	11	12	--	--	11,992	11,232	--	--
Hungary.....	16	8	--	--	21,803	8,600	--	--
Poland.....	19	18	--	--	29,235	23,800	--	--
Rumania.....	11	--	--	--	5,960	--	--	--
Yugoslavia.....	7	10	9	10	8,342	6,614	12,699	13,500
USSR:								
Makhorka.....	172	86	99	99	225,314	75,000	99,000	99,000
Cigar.....	18	11	11	11	14,600	9,000	8,500	8,500
Africa:								
Algeria.....	23	10	16	20	12,664	3,041	7,800	10,000
Libya.....	6/	6/	6/	6/	1,671	1,250	1,250	1,280
Morocco.....	1	1	1	1	1,242	748	992	1,000
Tunisia.....	4	2	5	5	3,518	1,387	4,400	4,400
Asia:								
Iran:								
Tumbeki.....	8	5	5	7	3,722	3,000	2,205	2,000
Iraq:								
Tumbeki.....	1	2	2	2	368	1,260	1,200	1,200
Jordan:								
Native.....	3	3	2	1	742	818	66	400
Tombac.....	3/	3/	3/	3/	33	18	15	25
Lebanon:								
Tombac.....	3/	1	1	1	389	551	600	650
Syria:								
Tombac.....	3/	1	1	1	404	337	330	500
Turkey.....	2	1	3/	2	735	620	51	600
China, Mainland.....	569	--	--	--	469,429	--	--	--
Japan:								
Cigar.....	3/	3/	3/	3/	374	459	503	461
Total countries shown.....	1,118 :5/	836 :5/	938 :5/	948	1,184,951 :5/	839,354 :5/	965,922 :5/	979,583

See footnotes at end of tables.

DARK SUN-CURED: Estimated acreage and production for countries harvesting in the second half of calendar year 1964,  
with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average 1955-59	1962	1963 2/	1964 2/	Average 1955-59	1962	1963 2/	1964 2/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:								
United States:								
Continental.....	3	2	2	1	2,636	2,288	1,140	1,470
Africa:								
Algeria.....	1	3/	1	1	673	125	450	600
Asia:								
Iran:								
Pipe.....	3	3	3	4	2,425	2,000	2,205	2,000
China, Mainland.....	96	--	--	--	101,318	--	--	--
Total countries shown.....	103 :5/	75 :5/	86 :5/	86 :	107,052 :5/	79,413 :5/	88,795 :5/	89,070

See footnotes at end of tables.

FIRE-CURED: Estimated acreage and production for countries harvesting in the second half of calendar year 1964,  
with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average 1955-59	1962	1963 2/	1964 2/	Average 1955-59	1962	1963 2/	1964 2/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:								
United States:								
Continental:								
Virginia.....	8	8	7	7	9,852	9,538	6,204	9,720
Kentucky-Tennessee.....	32	29	28	25	46,675	44,617	49,719	44,063
Europe:								
Italy.....	19	10	14	15	29,164	15,496	18,150	22,300
Sweden.....	6/	6/	6/	6/	243	2	5	--
Poland.....	16	15	--	--	20,297	16,500	--	--
Total countries shown.....	75 :	62 :5/	73 :5/	72 :	106,231 :	86,153 :5/	106,878 :5/	109,283

1/ Farm sales weight is about 10 percent above average dry weight, which is normally reported in trade statistics.

2/ Preliminary.

3/ Less than 500 acres.

4/ Less than a five-year average.

5/ Includes estimates for countries listed for which unofficial and published data are not available.

6/ Not available.

Foreign Agricultural Service.



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WASHINGTON, D. C. 20250

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## WORLD CIGARETTE

C & R-ASF

### OUTPUT UP

World cigarette output during 1963 totaled 2,466 billion pieces--up 4 percent from the 2,371 billion produced in 1962. However, the annual percentage gain from the preceding year was still below the 5 percent annual average for the 1956-62 period; but the absolute gain in volume of 95 billion pieces during 1963 almost equaled the 1956-61 annual average of 98 billion.

Free World cigarette output last year rose 3.7 percent from the preceding year's level compared with 3.5 percent for 1962 and the 1956-62 annual average of 5 percent. This compares with an increase of 4.8 percent for 1963, a drop of 2.4 percent for 1962, and an average annual gain of 7 percent during the 1956-61 period for the Soviet "Bloc" countries, including Mainland China. The drop during 1962 in the latter area, particularly the USSR, was probably caused by deficient supplies of raw leaf for cigarette and papyrosi production.

The continent of Africa last year showed the largest percentage increase in cigarette output from 1962, followed by Oceania, Eastern Europe (including USSR), Asia (excluding Mainland China, North Vietnam and North Korea), South America, Western Europe, and North and Central America. The percentage rise in Africa was 8.5 percent; Oceania, 7.7 percent; Eastern Europe (including USSR) 7.4 percent; Asia (excluding Mainland China, North Vietnam, and North Korea), 4.5 percent; South America, 3.6 percent; Western Europe, 3.5 percent; and North and Central America, 2.6 percent.

Individual countries showing percentage gains in excess of 35 percent last year included the Congo (Leopoldville), Sierra Leone, and Tanganyika. Production gains in the Congo (Brazzaville), the Malagasy Republic, Federation of Malaya, Macao, Pakistan, and Singapore exceeded 15 percent. Showing at least 10 percent gains over 1962 were Ecuador, Switzerland, Bulgaria, the USSR, the Canary Islands, Mozambique, Senegal, Hong Kong,

South Korea, Turkey, South Vietnam, and New Zealand. Showing declines from the previous year were Mexico, Trinidad and Tobago, Argentina, Chile, Paraguay, Peru, Italy, Norway, Czechoslovakia, East Germany, Hungary, Rumania, Kenya, Mauritius, Burma, India, Syria, and Thailand. Publicity relating cigarette smoking to health had very little effect upon cigarette sales in 1963. The release of the U. S. report on January 11, 1964, Smoking and Health: Report of the Advisory Committee to the Surgeon General of the Public Health Service brought about temporary decreases in the United States, Canada, Norway, Finland, and the Netherlands, but since May output again shows an upward trend in most of these countries. Reduced advertising, in conjunction with rising retail prices caused by increased internal taxes or import duties, has had a more direct effect upon cigarette sales than did the various reports in many foreign countries.

The leading world producers of cigarettes during 1963, in rank of importance, were the United States, Mainland China, USSR, Japan, the United Kingdom, West Germany, Brazil, Italy, Poland, France, India, Indonesia, Canada, Mexico, Turkey, Spain, the Philippines, Yugoslavia, Argentina, and Rumania. These 20 countries last year accounted for 82.2 percent of world output, compared with 82.5 percent in 1962 and the 1951-61 average of 82.9 percent. Also, these countries accounted for almost 75 percent of the absolute gain in volume last year.

#### Output by Continent

North and Central America: Cigarette output was only 2.8 percent greater than the 1962 level of 631 billion pieces. All producers in this area show increases over the previous year except Mexico, Tinidad and Tobago. The United States, Mexico, and Canada account for almost 97 percent of total production in this area. The United States alone accounted for 85 percent of the area production and 22.3 percent of world production during 1963.

South America: Production last year totaled 134 billion pieces--up 3.6 percent from the 130 billion produced in 1962. There were gains in all countries except Argentina, Chile, Paraguay, and Peru. The three largest producers in this area are Brazil, Argentina, and Colombia. Combined output of these three countries represented 84.4 percent of total output in this area for 1963.

Europe: Cigarette production in Western Europe, at 475 billion pieces was 3.5 percent larger than the 459 billion pieces produced in 1962. All countries in West Europe, except Italy and Norway, recorded gains over the previous year. Switzerland was the only country which showed a gain in excess of 10 percent last year, while Austria, Belgium, Denmark, Finland, and Greece showed increases over 5 percent. Future gains in Switzerland, Belgium, Austria, West Germany, and the Netherlands will depend somewhat upon export demand. The United Kingdom, West Germany, Italy, and France are the largest producers in this area. Combined output of these four countries represented 67.8 percent of total output in this area for 1963.

Cigarette output in Eastern Europe (including USSR) last year was 7.4 percent larger than the 377 billion pieces produced in 1962. Gains were

recorded for the USSR, Bulgaria, and Poland, while actual drops occurred in Hungary and Rumania, along with forecast declines for Albania, Czechoslovakia, and East Germany. The USSR is the largest producer in this area and it accounted for 63.7 percent of total output in 1963.

Africa: This area last year showed the largest percentage increase--8.5 percent. There were gains in all countries except Kenya and Mauritius. Countries showing gains in excess of 10 percent last year included the Canary Islands, Congo (Brazzaville), Congo (Leopoldville), the Malagasy Republic, Mozambique, Senegal, Sierra Leone, and Tanganyika, while Algeria, Angola, Morocco, Nigeria, the Republic of South Africa, and Sudan showed increases over 5 percent. The largest producers in Africa were the Republic of South Africa, Egypt, Algeria, the Canary Islands, and the Rhodesias-Nyasaland. Combined output of these five producers accounted for almost 60 percent of total output in this area for 1963. The level of production in Algeria, the Canary Islands, the Ivory Coast, and the former Rhodesias-Nyasaland is somewhat dependent upon foreign shipments.

Asia (excluding Mainland China, North Vietnam, and North Korea): Production in this area last year totaled 396 billion pieces--up 4.5 percent from the 379 billion produced in 1963. There were gains in all countries except Burma, India, Syria, and Thailand. Showing percentage increases in excess of 10 percent were Hong Kong, South Korea, Macao, the Federation of Malaya, Pakistan, Singapore, Turkey, and South Vietnam. There were gains of at least 5 percent or more in Ceylon, Iraq, Israel, and the Philippines. Further significant gains are expected in this area, both on a percentage and an absolute basis.

Oceania: Production in this area last year was up 7.7 percent from the 22.7 billion pieces produced in 1962. All countries in this area--Australia, New Zealand, and Fiji--show gains from the previous year.

#### Filter Tips

Free World output of filter tipped cigarettes continued upward through 1963 and more than accounted for the absolute gain in Free World production. The phenomenal growth of filter tip production during the last decade has been achieved through improved manufacturing techniques to produce a greater variety of filter tipped brands. Also, profit motivation through slightly higher retail prices, plus the smaller quantity of leaf tobacco required, is causing other countries to switch to filter tips and this trend is expected to continue.

Filter tipped production last year accounted for about 36 percent of total Free World output, compared with 33 percent in 1962, 30 percent in 1961, and less than 10 percent in 1955. The largest volume producers continue to be the United States, West Germany (including West Berlin), and the United Kingdom. These three countries accounted for almost 70 percent of total filter tip production in 1963. The United States alone accounted for 50 percent of Free World output, compared with 53 percent in 1962, and 77 percent in 1955.

CIGARETTES: Estimated output in specified countries, averages 1951-55 and 1955-59, annual 1961-63

Continent and country	Average 1951-55	Average 1955-59	1961	1962	1963	Change from 1962-1963
	Million pieces	Million pieces	Million pieces	Million pieces	Million pieces	Percent
<b>North and Central America:</b>						
British Honduras.....	30	32 :1/	28 :1/	28 :1/	28	--
Canada.....	20,460	29,869	35,398	37,137	39,672	↑ 6.8
Costa Rica.....	974	1,112	1,238	1,252 :1/	1,265	↑ 1.0
Cuba.....	8,949	10,090 :1/	10,500 :1/	9,000 :1/	9,500	↑ 5.6
Dominican Republic.....	868	879	856	1,285 :1/	1,350	↑ 5.1
El Salvador.....	735	815	944	1,005	1,076	↑ 7.1
Guatemala.....	1,612	1,701	1,854	1,912 :1/	1,970	↑ 3.0
Haiti.....	278	360	361 :1/	365 :1/	370	↑ 1.4
Honduras.....	766	948 :1/	1,070	1,093	1,188	↑ 8.7
Jamaica.....	552	733	728	676 :1/	730	↑ 8.0
Leeward & Windward Islands.....	125	186 :1/	225 :1/	240 :1/	260	↑ 8.3
Mexico.....	30,882	34,730	39,304	39,019	37,202	- 4.7
Nicaragua.....	739	779	809	824	891	↑ 8.1
Panama, Republic of.....	250	438 :1/	620 :1/	640 :1/	660	↑ 3.1
Trinidad & Tobago.....	658	793	842	855	809	- 5.4
United States.....	418,315	447,763	528,332	535,496	550,559	↑ 2.8
Total North & Central America	486,193	531,228	623,109	630,827	647,530	↑ 2.6
<b>South America:</b>						
Argentina.....	21,486	22,332	22,872	23,416	22,981	- 1.9
Bolivia.....	478	353	346 :1/	360 :1/	380	↑ 5.6
Brazil.....	41,584	50,686	64,800	68,700	72,600	↑ 6.0
British Guiana.....	274	312	352	341 :1/	350	↑ 2.6
Chile.....	5,286	5,367	6,467	6,693	6,315	- 5.6
Colombia.....	11,744	12,933	15,926	16,643 :1/	17,550	↑ 5.4
Ecuador.....	746	668	630	641	729	↑ 13.7
Paraguay.....	520	483	424	480	422	- 12.1
Peru.....	2,295	2,379	2,453	2,194 :1/	2,150	- 2.0
Surinam.....	62	63	74 :1/	80 :1/	85	↑ 6.3
Uruguay.....	1,736	2,031	2,214	2,194 :1/	2,200	↑ 0.3
Venezuela.....	2,705	3,734	7,386	7,843	8,256	↑ 5.3
Total South America.....	88,916	101,341	123,944	129,585	134,218	↑ 3.6
<b>Europe:</b>						
<b>Western Europe:</b>						
Austria.....	6,900	8,304	8,709	9,117	9,711	↑ 6.5
Azores.....	593	679	730	735 :1/	740	↑ 0.7
Belgium.....	8,940	10,155	11,470	12,322	13,465	↑ 9.3
Denmark.....	3,835	4,269	5,324	5,589 :1/	6,000	↑ 7.4
Finland.....	5,243	5,610	6,712	6,701	7,231	↑ 7.9
France.....	36,828	41,830	47,261	50,317	51,286	↑ 1.9
Germany, West:						
Federal Republic.....	36,870 :3/	51,488 :4/	55,757 :4/	58,471 :4/	61,188	↑ 4.6
Saar.....	1,367	1,588	5/	5/	5/	
West Berlin.....	519	4,977	23,601	27,045	27,143	↑ 0.4
Greece.....	10,074	11,136	12,406	12,653	13,317	↑ 5.2
Ireland.....	5,870	5,380	5,328	5,299	5,552	↑ 4.8
Italy.....	36,730 :3/	45,250 :4/	53,375 :4/	55,926 :4/	55,651	- 0.5
Luxembourg.....	6/	6/ :1/	200 :1/	200 :1/	200	
Malta.....	320	371 :1/	390	362 :1/	380	↑ 5.0
Netherlands.....	10,111	11,896	12,738	14,436	14,773	↑ 2.3
Norway.....	1,321	1,413	1,406	1,410 :1/	1,400	- 0.7
Portugal.....	3,646	4,551	5,658	5,791	6,046	↑ 4.4
Spain.....	12,383	17,561	23,026	27,528	27,956	↑ 1.6
Sweden.....	4,533	5,436	6,480	7,298	7,369	↑ 1.0
Switzerland.....	7,716	9,115	12,250	13,480	15,299	↑ 13.5
United Kingdom.....	113,363	119,095	126,495	121,524	126,800	↑ 4.3
Yugoslavia.....	14,223	17,204	22,804	22,477	23,230	↑ 3.4
Total.....	321,385	377,306	442,320	458,681	474,737	↑ 3.5
<b>Eastern Europe (incl. U.S.S.R.):</b>						
Albania.....	1,050 :1/	1,603	4,520 :1/	3,500 :1/	3,250	- 7.1
Bulgaria.....	8,347	11,676	15,493	17,028	18,939	↑ 11.2
Czechoslovakia.....	15,752	17,462	19,407	18,356 :1/	18,000	- 1.9
Germany, East.....	15,599	17,683	18,012	17,362 :1/	17,000	- 2.1
Hungary.....	11,263	14,245	16,793	16,449	15,812	- 3.9
Poland.....	32,544	42,946	49,644	52,691	53,058	↑ 0.7
Rumania.....	16,006	19,800	21,870	22,098	21,209	- 4.0
U.S.S.R.....	177,620	216,400	247,800	229,700	258,000	↑ 12.3
Total.....	278,181	343,815	393,539	377,184	405,268	↑ 7.4
<b>Total Europe (incl. U.S.S.R.)...</b>	<b>599,566</b>	<b>721,123</b>	<b>835,859</b>	<b>835,865</b>	<b>880,005</b>	<b>↑ 5.3</b>

CIGARETTES: Estimated output in specified countries, averages 1951-55 and 1955-59, annual 1961-63

Continent and country	Average 1951-55	Average 1955-59	1961	1962	1963	Change from 1962-1963
	Million pieces	Million pieces	Million pieces	Million pieces	Million pieces	Percent
<b>Africa:</b>						
Algeria.....	7,639	9,626	9,833 :1/	8,500 :1/	9,000 :	5.9
Angola.....	590	851	1,217 :	1,251 :	1,374 :	9.8
Cameroon.....	1/ 650	1/ 750	920 :	870 :1/	900 :	3.4
Cabo Verde.....	2/ 2	16 :	31 :	35 :1/	38 :	8.6
Canary Islands.....	1/ 500	1,287 :	5,037 :	6,150 :1/	7,000 :	13.8
Congo (Brazzaville).....	1/ 250	584 :	852 :	485 :	602 :	24.1
Congo (Leopoldville).....	2,231	3,595 :	2,056 :	2,531 :1/	3,650 :	44.2
Egypt.....	9,733	9,841 :	9,833 :1/	10,550 :1/	11,000 :	4.3
Ethiopia 1/.....	191	278 :	367 :	380 :1/	390 :	2.6
Ghana.....	1/2/ 350	1/ 880	1/ 2,200	1/ 2,400	2,500 :	4.2
Ivory Coast.....	1/ 150	2/ 258	1,200 :	1,260 :1/	1,300 :	3.2
Kenya.....	83	1,615 :	2,324 :	2,033 :	2,021 :	0.6
Libya 3/.....	2/ 457	569 :	688 :	696 :1/	710 :	2.0
Malagasy Republic.....	42	266 :	501 :1/	550 :1/	650 :	18.2
Mauritius.....	549	568 :	584 :	577 :1/	570 :	1.2
Morocco.....	2,790	2,857 :	2,520 :	3,122 :1/	3,300 :	5.7
Mozambique.....	756	981 :	1,403 :	1,363 :	1,547 :	13.5
Nigeria.....	2,042	2,584 :	3,300 :	3,500 :	3,750 :	7.1
Rhodesia & Nyasaland.....	1/ 2,360	1/ 3,860	1/ 4,760	1/ 5,020	5,200 :	3.6
Senegal, Republic of.....	2/ 900	1,111 :1/	1,300 :1/	1,500 :1/	1,650 :	10.0
Sierra Leone.....	--	--	126 :	255 :	356 :	39.6
South Africa, Republic of.....	9,812	10,642 :	10,526 :	10,226 :	11,083 :	8.4
Sudan.....	1/ 30	1/ 85	1/ 250	1/ 300	325 :	8.3
Tanganyika.....	1	--	8/	484 :	759 :	56.8
Tunisia.....	1,722	2,005 :	2,360 :	2,366 :1/	2,400 :	1.4
Uganda.....	2,805	1,848 :	1,285 :	1,294 :	1,346 :	4.0
Total Africa.....	46,635	57,037	65,473	67,698	73,421	8.5
<b>Asia:</b>						
Burma 3/.....	2/ 159	709 :	1,209 :	1,108 :	1,019 :	8.0
Cambodia.....	6/	891 :	1,495 :1/	1,900 :1/	1,950 :	2.6
Ceylon.....	1,568	1,587 :	1,500 :	1,451 :1/	1,525 :	5.1
Cyprus.....	406	468 :	607 :	618 :1/	625 :	1.1
Hong Kong.....	2,601	3,100 :1/	5,300 :1/	7,400 :1/	8,400 :	13.5
India.....	20,530	28,006 :	39,466 :	40,948 :	40,627 :	0.8
Indonesia 9/.....	21,935	36,472 :1/	41,400 :1/	39,500 :1/	40,000 :	1.3
Iran 3/.....	5,879	6,840 :	9,590 :1/	10,300 :1/	10,500 :	1.9
Iraq 3/.....	6/ 2/ 3,556	3,556 :	4,050 :	4,231 :1/	4,500 :	6.4
Israel.....	2,017	2,207 :	2,555 :	2,661 :	2,838 :	6.7
Japan.....	87,670	102,617 :	132,852 :	144,729 :	148,019 :	2.3
Jordan.....	404	695 :	956 :	1,020 :	1,045 :	2.5
Korea, South.....	10,507	13,412 :	15,423 :	17,124 :	19,129 :	11.7
Lebanon.....	948	1,056 :1/	1,150 :1/	1,180 :1/	1,200 :	1.7
Macao.....	6/ 2/ 137	137 :	385 :	294 :1/	350 :	19.0
Malaya, Federation of.....	2/ 1,432	1,474 :	4,317 :	4,999 :	5,821 :	16.4
Nepal.....	6/	6/	25 :	26 :	22 :	15.4
Pakistan.....	3,861	6,579 :	12,065 :	13,696 :	16,267 :	18.8
Philippines, Republic of.....	12,698	16,628 :	20,364 :	21,723 :	23,562 :	8.5
Ryukyu.....	6/ 2/ 998	998 :	1,121 :1/	1,170 :1/	1,210 :	3.4
Sarawak.....	5/	6/	100 :1/	110 :1/	120 :	9.1
Singapore.....	2/ 54	401 :	1,891 :	2,075 :	2,392 :	15.3
Syria.....	1,658	1,914 :	2,464 :	2,444 :1/	2,400 :	1.8
Taiwan.....	8,414	10,983 :	12,265 :	11,878 :	12,400 :	4.4
Thailand.....	7,166	8,311 :	9,770 :	10,524 :	10,135 :	3.7
Turkey.....	20,482	25,802 :	28,908 :	31,572 :1/	35,250 :	11.6
Vietnam, South.....	5,703	4,323 :	4,243 :	4,421 :	4,926 :	11.4
Other Asia 10/.....	1/ 170,000	1/ 235,000	1/ 305,000	1/ 305,000	310,000 :	1.6
Total Asia.....	386,092	514,166	660,471	684,102	706,232	3.2
<b>Oceania:</b>						
Australia.....	3/ 7,028	14,084 :	18,101 :	19,060 :	20,367 :	6.9
Fiji.....	1/2/ 20	132 :1/	300 :1/	330 :1/	350 :	6.1
New Zealand.....	2,005	2,232 :	3,272 :	3,326 :	3,756 :	12.9
Total Oceania.....	9,053	16,448	21,673	22,716	24,473	7.7
Total countries shown.....	1,616,455	1,941,343	2,330,529	2,370,793	2,465,879	4.0

Note: Conversion factor of 2.2046 pounds equals 1,000 pieces was used where countries reported production in terms of pounds or metric units. For countries reporting production in terms of packages, historical conversions were used for the individual country.

1/ FAS estimate. 2/ Less than a 5-year average. 3/ Fiscal year. 4/ Calendar year. 5/ Included in the Federal Republic of Germany. 6/ Data not available. 7/ Includes Eritrea. 8/ Less than 500,000 pieces. 9/ Includes native type cigarettes. 10/ Includes Mainland China, North Korea and North Vietnam.

The Ryukyu Islands produce the highest percentage of filter tip cigarettes in the world--100 percent of total output. The Republic of Panama is the second largest with 99.5 percent, followed by the Republic of South Africa with 89.5 percent, Australia with 82.5 percent, Switzerland with 81.3 percent, and Venezuela with 80 percent. West Germany (including West Berlin) ranked seventh, with filters accounting for 77.9 percent of total sales. Filter tips in Canada represented 62.5 percent of total output during 1963; Finland, 62.1 percent; the United States, 57.9 percent; and New Zealand, 52.7 percent. Other countries showing substantial gains in filter tips are Israel, Austria, Belgium, Denmark, the United Kingdom, Italy, Norway, Morocco, Sweden, France, and the Netherlands. Countries which introduced filter tips just a few years ago, showing significant gains, include Egypt, Argentina, Kenya, Mexico, Costa Rica, Malaya, Portugal, Colombia, Guatemala, Ireland, South Korea, Japan, Spain, Taiwan, Iran, Greece, Brazil, Nicaragua, Chile, Honduras, Syria, USSR, Hungary, Czechoslovakia, Poland, El Salvador, and Tunisia. Filter tips are produced in Hong Kong, Pakistan, India, the Canary Islands, Southern Rhodesia, Iraq, and Algeria, but data relating to their percentage of the market are not available.

#### Key Factor to World Tobacco Trade

The continued upward trend in world cigarette output is the key factor affecting the level of world trade in unmanufactured tobacco. Annual percentage gains in world cigarette output still exceed percentage increases in world tobacco production and trade. World requirements of leaf tobacco are rising at a less rapid pace than might be expected, considering the gains in cigarette production.

This situation reflects: (1) the declining demand for other products; (2) the continued growth of filter tips, which require less tobacco per cigarette than regular cigarettes; (3) improved manufacturing techniques which enable manufacturers to offer consumers a greater variety of both light and dark type brands of filter cigarettes; (4) the ability of manufacturers to make larger numbers of cigarettes from a given quantity of tobacco than formerly, by using a larger portion of the leaf; (5) the growing dependence mainly upon domestic supplies of leaf in countries where cigarette production is showing the largest gains on both an absolute and percentage basis; and (6) the increased use of shredded homogenized sheet tobacco, micro-flake tobacco, and neutral bland (leached) denicotinized cigarette filler made from low-priced tobaccos.

The rising trend in cigarette output in Western Europe will require stepped-up takings from abroad, since many of the countries grow little or no tobacco. Increased output in certain Asian, African, and Latin American countries will require larger imported supplies of high-quality leaf for blending with domestic leaf or for the production of the American blended type cigarette. Therefore, the continued upward trend in world cigarette production is one of the most important factors affecting world trade in unmanufactured tobacco.

CIGARETTES: Percentage filter tips represent of total output or sales in specified countries, annual 1955-63

Country	1955	1956	1957	1958	1959	1960	1961	1962	1963
	Percent	Percent	Percent	Percent	Percent	Percent	Percent	Percent	Percent
Ryukyu.....	1/	1/	1/	1/	1/	1/	100.0	100.0	100.0
Panama, Republic of.....	1/	1/	1/	1/	1/	1/	90.0	97.0	99.5
South Africa, Republic of.....	59.0	61.6	70.6	75.2	80.1	82.5	85.3	87.6	89.5
Australia.....	5.0	8.0	18.0	28.0	38.0	59.0	71.0	78.0	82.5
Switzerland.....	56.4	57.3	63.9	68.8	71.7	74.7	77.4	78.7	81.3
Venezuela.....	1/	1/	1/	1/	1/	1/	70.0	75.0	80.0
Germany, West.....	10.2	25.9	38.4	48.7	59.6	67.8	72.8	76.0	77.9
Canada.....	6.0	18.5	29.5	39.5	44.0	50.5	54.6	59.0	62.5
Finland.....	8	10.4	18.8	26.8	40.2	49.1	54.6	59.9	62.1
United States.....	18.7	27.6	38.0	45.3	48.7	50.9	52.5	54.6	57.9
New Zealand.....	10.0	15.0	20.0	25.0	30.0	35.7	42.7	48.0	52.7
Israel.....	1/	1/	1/	20.1	21.4	24.4	30.5	37.6	45.5
Egypt.....	16.0	20.0	25.0	32.0	35.0	5.0	10.0	25.0	45.0
Belgium.....	1.9	4.9	8.0	7.3	15.0	20.0	23.0	35.0	40.0
Austria.....	3.0	5.0	7.5	9.0	17.0	25.0	30.0	31.0	35.0
Denmark.....	1.7	2.6	4.5	8.0	12.1	15.8	19.5	26.0	32.8
United Kingdom.....	2	9	2.6	3.4	8.5	12.9	19.7	27.8	31.5
Italy 3/.....	6.3	8.6	12.0	15.0	18.0	22.0	25.0	28.0	30.0
Norway.....	--	--	--	--	--	5.0	10.0	23.0	30.0
Argentina.....	--	--	--	--	--	1/	5.8	15.0	30.0
USSR 4/.....	1/	1/	1/	1/	1/	1/	10.0	20.0	30.0
Kenya.....	1/	1/	1/	1/	1/	1/	7.5	20.0	30.0
Malaya 5/.....	1/	1/	1/	1/	1/	15.0	20.0	23.0	27.5
Mexico.....	1/	1/	1/	1/	1/	1/	20.0	23.8	27.0
Costa Rica.....	--	--	--	2.2	11.4	17.0	19.1	22.2	23.8
Portugal.....	--	--	--	1/	1/	5.0	6.7	18.8	23.4
Colombia.....	--	--	--	1/	1/	6.0	12.0	19.0	22.0
Guatemala.....	--	--	--	1/	1/	1/	10.0	15.0	20.0
Ireland.....	--	2.0	3.0	4.8	10.0	12.2	15.0	17.5	20.0
Morocco.....	9	1/	1/	2.1	6.5	10.7	11.5	16.1	19.6
Korea, South.....	1.4	2.1	5.4	8.6	7.7	8.1	10.9	15.7	19.0
Sweden.....	1.4	3.1	5.5	7.3	8.3	11.1	13.7	16.4	18.2
France.....	7.0	7.0	8.0	10.0	11.5	12.1	12.9	14.0	17.5
Netherlands.....	2/	2/	2/	5	9	2.9	6.5	11.2	17.3
Japan.....	--	--	1.0	2.5	5.0	7.0	10.0	13.0	15.0
Spain.....	1/	1/	1/	1/	6.0	6.0	9.0	12.0	15.0
Tunisia.....	--	--	--	--	--	--	2/	7.5	15.0
El Salvador.....	--	--	--	1/	1/	1/	1/	10.0	12.5
Iran.....	--	--	--	1/	1/	3.0	5.0	7.5	9.4
Taiwan.....	--	--	4.2	8.9	5.2	4.4	4.3	5.7	9.4
Greece.....	--	--	--	--	1/	1	3.0	7.0	8.0
Brazil.....	--	--	--	--	1/	1	2.0	6.5	8.0
Hungary.....	--	--	--	--	1/	1	2.0	4.5	7.5
Nicaragua.....	--	--	--	--	1/	1/	2.0	5.0	7.5
Ecuador.....	--	--	--	--	1/	1/	2.0	5.0	7.5
Chile.....	--	--	--	--	1/	1/	2.0	5.0	7.5
Honduras.....	--	--	--	--	1/	1/	2.0	5.0	7.5
Poland.....	--	--	--	--	1/	1/	2.0	5.0	7.5
Syria.....	--	--	--	--	1/	1/	2.0	5.0	7.5
Czechoslovakia.....	--	--	--	--	1/	1/	2.0	5.0	7.5
Philippines, Republic of.....	1/	1/	1/	1/	1/	1/	2.0	5.0	7.5
Thailand.....	--	--	1/	1/	1/	1/	2.0	5.0	7.5
	1/	1/	1/	1/	1/	1/	1/	1/	1/

1/ Not available. 2/ Fiscal year. 3/ FAS estimate. 4/ Excludes Papyrosi. 5/ Includes the Federation of Malaya and Singapore.

UNITED STATES DEPARTMENT OF AGRICULTURE

WASHINGTON, D. C. 20250

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December 1964

CURRENT SERIAL RECORDS

## WORLD TOBACCO PRODUCTION

### AT RECORD HIGH

The 1964 world tobacco harvest is placed at a record 9,727 million pounds--about 2 percent larger than the previous high of 9,520 million recorded for 1963. The increase this year occurred mainly as the result of (1) larger plantings in some major producers; (2) improved yields per acre in a number of countries; and (3) virtual elimination of blue-mold disease as a factor affecting production, except for minor damage in Greece, and, to a somewhat greater extent, in Spain.

Record crops were produced in 1964 in Rhodesia, Turkey, Japan, and several countries in Eastern Europe. Greek production was only slightly below the 1963 record. On the other hand, acreage cutbacks reduced the 1964 output in the United States and Canada.

### Production by Continents and Areas

North America: Harvest in 1964 totaled 2,626 million pounds--down 6 percent from 1963, but above the 1955-59 average of 2,354 million. The drop was caused by a 10 percent reduction in the planted area for flue-cured and burley in the United States, and a 25 percent cutback in flue-cured plantings in Ontario, Canada. A cutback of 19½ percent in U. S. flue-cured acreage allotments for 1965 was announced on November 27.

The U. S. crop (November estimate) was placed at 2,206 million pounds, compared with the 1963 harvest of 2,337 million. Canada produced 149 million pounds in 1964--down 26 percent from the previous year. The Mexican crop, at about 90 million pounds, was up 20 percent from the drought-reduced 1963 harvest of 75 million.

This circular contains more detailed information than the summary of similar title published in the Statistical Report of World Agricultural Production and Trade, December 1964.

LEAF TOBACCO: Estimated acreage, yield and production in specified countries, harvested in calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested			Yield per acre			Production		
	Average 1955-59	1962	1963 2/	Average 1955-59	1962	1963 2/	Average 1955-59	1962	1963 2/
	1,000 acres	1,000 acres	1,000 acres	Pounds	Pounds	Pounds	1,000 pounds	1,000 pounds	1,000 pounds
<b>North America:</b>									
Canada.....	127	131	114	1,323	1,549	1,766	1,738	203,027	201,144
United States.....	1,242	1,224	1,175	1,540	1,891	1,989	2,052	2,314,751	2,336,568
Puerto Rico.....	28	28	27	1,000	1,232	1,249	1,185	34,100	35,000
Costa Rica.....	3	4	3	686	845	995	1,029	3,188	3,297
El Salvador.....	3	2	3	656	1,026	1,063	1,071	2,443	2,850
Guatemala.....	6	6	4	544	695	706	834	3,919	3,961
Honduras.....	10	11	10	588	609	491	3,210	6,603	7,116
Mexico.....	90	89	93	827	1,183	808	948	105,243	75,234
Nicaragua.....	3	10	10	691	626	661	680	6,220	6,725
Panama, Republic of.....	1	2	3	723	780	832	775	1,473	1,707
Cuba.....	148	--	--	748	--	--	--	--	--
Dominican Republic.....	53	62	62	810	883	890	779	54,885	44,788
Haiti.....	6	6	6	281	405	405	405	2,500	2,500
Jamaica.....	1	2	4	810	773	838	843	1,300	3,000
Total countries shown.....	1,721 3/	1,681 3/	1,608 3/	1,422	--	--	2,354,422 3/	2,819,652 3/	2,802,869 3/
<b>South America:</b>									
Argentina.....	90	114	116	808	915	1,049	819	104,057	121,253
Bolivia.....	3	3	3	700	700	700	700	2,100	2,100
Brazil.....	444	493	543	689	619	758	605	305,253	411,817
Chile.....	8	8	7	1,838	2,084	2,052	1,969	17,421	14,149
Colombia.....	55	47	54	1,456	1,790	1,698	1,702	80,389	92,088
Paraguay.....	16	30	55	937	1,293	1,111	1,136	38,353	66,140
Peru.....	7	7	7	1,045	873	879	892	6,951	6,307
Uruguay.....	1	1	1	957	595	595	595	651	441
Venezuela.....	7	17	15	1,506	1,241	1,259	1,297	10,956	18,450
Total countries shown.....	631	720	801	793	--	--	508,823	579,507	733,003
<b>Europe:</b>									
Austria.....	1	1	1	1,573	1,555	1,776	1,785	1,650	1,444
Belgium.....	3	3	3	2,291	2,721	2,567	2,498	6,737	6,495
France.....	68	53	56	1,766	1,628	1,611	1,571	120,416	89,940
Germany, West.....	22	10	10	2,201	2,191	2,486	2,036	47,740	25,612
Greece.....	284	306	362	705	674	782	779	199,945	206,510
Italy.....	129	88	120	1,301	1,157	1,198	1,250	168,220	102,117
Spain.....	45	47	41	1,156	1,404	1,345	1,309	52,241	65,331
Sweden.....	1	4/	4/	1,972	1,333	1,445	--	785	220
Switzerland.....	3	2	2	1,887	2,051	1,927	1,917	5,247	4,114
Total West Europe.....	556	510	595	597	--	--	602,981	494,199	609,186
<b>Other Europe:</b>									
Albania.....	31	55	--	612	412	--	--	19,192	22,820
Bulgaria.....	249	296	359	689	795	645	--	235,330	231,400
Czechoslovakia.....	20	13	--	1,728	1,092	--	--	13,821	--
Germany, East.....	11	12	--	1,108	972	--	--	11,992	14,021
Hungary.....	49	46	50	1,274	892	1,185	1,549	41,006	58,863
Poland.....	78	77	85	1,196	1,062	1,883	1,600	81,350	160,170
Romania.....	95	95	--	--	892	--	--	63,865	--
Yugoslavia.....	120	86	136	807	803	899	1,011	69,438	122,214
U.S.S.R.....	427	338	405	1,027	874	840	840	295,500	340,000
Total E. Europe inc. USSR	1,080	1,018 3/	1,221 3/	1,293	--	--	977,467	854,933 3/	1,054,932 3/
Total Europe.....	1,636	1,528	1,816	1,880	--	--	1,580,448	1,349,132	1,664,118
Total countries shown.....	1,636	1,528	1,816	1,880	--	--	1,580,448	1,349,132	1,664,118

Africa:									
Algeria.....	53	24	37	593	338	533	31,548	7,716	19,765
Libya.....	2	2	2	1,176	837	926	2,571	2,060	2,315
Morocco.....	3	3	4	1,383	1,476	584	4,569	4,716	2,094
Tunisia.....	4	5	5	851	904	815	3,518	1,387	4,400
Angola.....	7	7	10	485	536	450	3,305	3,968	4,410
Cameroon.....	10	10	11	450	450	450	4,688	4,500	4,900
Congo (Leopoldville).....	9	2	3	719	782	774	( 6,746	1,439	5,000
Rwanda and Burundi.....	5	5	5		600	640		3,000	2,500
Gabon, Central African Rep., & Congo (Brazzaville).....	7	8	8	561	562	561	3,660	4,700	3,300
Ghana.....	1	6	8	464	496	501	588	3,147	5,000
Kenya.....	5/	5/	20	5/	5/	5/	947	1,371	1,500
Malagasy Republic.....	19	20	19	500	572	519	9,718	11,302	9,920
Mauritius.....	1	1	1	1,288	1,308	1,165	1,095	1,095	1,063
Mozambique.....	7	10	11	486	513	526	3,246	5,291	5,800
Nigeria.....	45	49	51	574	619	411	25,728	30,000	30,570
Zambia.....	14	19	36	677	915	915	9,750	17,503	30,064
Malawi.....	140	127	136	237	335	344	33,346	42,582	27,157
Rhodesia.....	189	205	235	800	1,053	786	150,310	215,984	304,052
Tanganyika.....	8	12	12	685	370	469	5,619	4,444	184,279
Uganda.....	11	10	11	510	450	484	5,701	4,460	5,410
Republic of South Africa.....	90	79	83	624	687	750	56,047	54,500	66,200
Total countries shown.....	620	600	668	--	--	--	362,566	425,124	411,394
Asia:									
Cyprus.....	4	6	5	368	374	415	1,511	2,246	2,200
Iran.....	49	49	57	562	424	446	27,465	20,944	23,148
Iraq.....	21	33	28	675	302	554	14,170	9,827	15,500
Israel.....	9	10	1	458	470	310	4,134	4,927	2,756
Jordan.....	6/	7	7	332	392	165	2,488	3,402	1,204
Lebanon.....	9	10	12	735	831	837	6,572	8,664	9,766
Turkey.....	407	369	583	641	498	577	261,081	198,994	290,097
Syria.....	18	24	29	745	629	229	13,276	15,315	12,125
China (Mainland).....	1,838	--	--	918	629	--	1,687,600	--	24,251
Burma.....	104	103	125	876	818	717	90,944	84,221	85,120
Ceylon.....	15	18	18	551	500	500	8,480	9,000	9,000
China (Taiwan).....	21	19	22	1,629	1,907	1,763	34,651	35,443	37,617
India.....	933	1,041	1,028	639	738	784	596,366	768,303	806,400
Indonesia.....	419	448	480	365	341	349	153,267	152,898	167,549
Japan.....	174	157	182	1,808	1,958	1,910	31,506	306,616	170,000
South Korea.....	51	56	52	1,169	1,388	1,234	59,780	77,220	464,168
Pakistan.....	221	220	216	210	1,079	1,022	238,568	224,800	87,400
Philippines.....	185	248	265	256	619	671	95,277	153,661	228,400
Thailand.....	143	124	123	393	517	540	56,126	66,105	171,959
S. Vietnam, Laos, Cambodia.....	66	56	57	461	594	591	30,424	33,314	67,657
Total countries shown.....	4,694	3/ 4,365	3/ 4,870	3/ 4,985	--	--	3,697,686	3/ 3,473,745	3/ 3,871,671
Oceania:									
Australia.....	12	27	29	785	848	981	9,651	22,578	28,427
New Zealand.....	3	5	5	1,438	1,985	1,670	4,718	9,327	8,947
Total countries shown.....	15	32	34	--	--	--	14,369	31,905	37,374
Total world.....	9,317	8,946	9,797	9,850	--	--	8,518,374	8,679,065	9,520,429

1/ Farm sales weight is about 10 percent above dry weight which is normally reported in trade statistics. 2/ Preliminary. 3/ Includes estimates for countries listed for which data are not available. 4/ Less than 500 acres. 5/ Not available. 6/ Less than a 5-year average.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U. S. Agricultural Attaches and other U. S. representatives abroad, and related information.

South America: Harvest in 1964 was 614 million pounds, compared with 733 million in 1963. Crops in Brazil, Argentina, and Paraguay were below those of last year--more than offsetting a slight increase in the Colombian harvest. Unfavorable weather conditions reduced yields in both Brazil and Argentina; in Paraguay, growers planted a smaller acreage this year because of an excessively large 1963 harvest. The Brazilian harvest totaled 320 million pounds in 1964, compared with the record high of 412 million in 1963. Argentine production dropped from 121 million last year to 106 million in 1964. For Paraguay, the harvest is estimated at about 25 percent smaller than the 1963 crop of 66 million.

Europe: Harvest in Western Europe was placed at 607 million pounds--virtually the same as that for 1963, and only slightly larger than the 1955-59 average of 603 million. An increase in Italy's crop this year was offset by smaller harvests in France, West Germany, and Spain. Preliminary estimates place the Greek crop at 281 million pounds--only slightly under the 1963 record high of 283 million. Both plantings and yield were smaller in France, while in Spain there was a reduction in acreage as well as some loss from blue-mold. The Italian crop, on the other hand, was larger because of an increase in both acreage and yields.

Harvest in Eastern Europe (including the USSR) was estimated at 1,197 million pounds--13 percent larger than in 1963--and 23 percent above the 1955-59 average of 977 million. Record crops were grown in Hungary, Poland, and Bulgaria. Yugoslavia also harvested a record crop of more than 150 million pounds in 1964. Most of the expansion in acreage in these countries in 1964 may be attributed to central government policy of raising prices to growers.

Africa: Harvest in 1964 was 550 million pounds--up one-third from the 411 million for 1963, and more than 50 percent larger than the average of 363 million for 1955-59. The increase was caused almost entirely by larger plantings and record yields of flue-cured in Rhodesia, where the 1964 harvest of all kinds of tobacco totaled 304 million pounds, compared with only 184 million in 1963. Flue-cured growers (including those in Rhodesia and Zambia, who market their tobacco at Salisbury) have voluntarily agreed to marketing quotas, for the 1965 harvest designed to achieve a crop substantially below this year's. (Rhodesia, Zambia and Malawi formerly made up the Federation of Rhodesia and Nyasaland).

Other countries in Africa which had larger 1964 crops included Algeria, Nigeria, Zambia, and the Republic of South Africa. The planted area in Malawi was reduced sharply because of excessive supplies of fire-cured leaf from previous crops. Total production in that country was only 27 million pounds, compared with 47 million in 1963.

Asia: Harvest in 1964 totaled 4,088 million pounds, compared with 3,872 million in 1963, and the 1955-59 average of 3,698 million. Turkey, Japan, and South Korea had record harvests in 1964. Larger crops also were produced in Iraq, Syria, Israel, Jordan, Lebanon, and Pakistan. The 1964 harvests in India, the Philippines, and Burma were down somewhat from 1963. For Taiwan and Thailand, harvests were about the same as in the previous year. Mainland China is believed to have had a slightly larger crop than in 1963.

Oceania: Harvest was 44.2 million pounds, compared with 37.4 million in 1963. Australia's crop was a record 35 million pounds, because of extremely favorable weather conditions which raised yields sharply. New Zealand's harvest was a little larger than in 1963.

### Production by Kinds

World tobaccos are grouped into eight major categories--flue-cured, burley, other light air-cured (including Maryland), light sun-cured (excluding oriental and semi-oriental), oriental and semi-oriental, dark air-cured, dark sun-cured, and fire-cured. The groupings are primarily on the basis of inherent characteristics caused by genetics or breeding plus the method of curing which largely determines the use of each kind of leaf. Production of light tobaccos (for cigarettes) continues to rise, while production of dark tobaccos has leveled off in recent years.

Flue-cured: The 1964 world harvest of flue-cured tobacco, at 3,564 million pounds, set a new record--up 6.6 percent from the 3,342 million for 1963. Larger harvests of flue-cured in Rhodesia, Zambia, Mexico, India, Japan, and Australia more than offset smaller harvests in Canada, the United States, and Brazil. Rhodesia, Japan, and Australia had record crops of flue-cured in 1964. The United States produced a crop of flue-cured about as large as in 1963, despite a 10 percent reduction in acreage allotments, because of record yields per acre. The Canadian crop was down 26 percent from that of 1963, following sharply reduced plantings.

Larger acreages resulted in increased crops of flue-cured in Mexico, Italy, the Republic of South Africa, Argentina, Venezuela, Jordan, and India.

It is likely that world production of flue-cured in 1965 will be considerably under the record quantity harvested in 1964. A cut of 19½ percent in acreage allotments for U. S. flue-cured growers was announced on November 27, 1964. This cutback, combined with voluntary agreement to marketing quotas for growers in Rhodesia and Zambia who sell tobacco on the Salisbury, Rhodesia, market, would more than offset any increases that may occur in other producing areas.

LEAF TOBACCO: World production by kinds, average 1955-59,  
annual 1962-1964, farm sales weight 1/

Kinds	: Average : : 1955-59 :	1962	: 1963 2/ :	1964 2/
	: 1,000 : : pounds :	: 1,000 : : pounds :	: 1,000 : : pounds :	: 1,000 : : pounds :
Flue-cured.....	: 2,917,201 :	: 3,198,303 :	: 3,342,277 :	: 3,563,930 :
Burley.....	: 596,723 :	: 819,009 :	: 935,853 :	: 820,509 :
Other light air-cured.....	: 96,235 :	: 90,603 :	: 73,067 :	: 94,571 :
Light sun-cured.....	: 801,557 :	: 716,793 :	: 798,670 :	: 817,736 :
Oriental & semi-oriental....	: 1,106,362 :	: 1,094,250 :	: 1,349,206 :	: 1,531,929 :
Dark air-cured.....	: 2,003,570 :	: 1,748,572 :	: 1,968,280 :	: 1,921,418 :
Dark sun-cured.....	: 856,087 :	: 879,982 :	: 900,467 :	: 836,559 :
Fire-cured.....	: 140,639 :	: 131,553 :	: 152,609 :	: 140,568 :
Total.....	: 8,518,374 :	: 8,679,065 :	: 9,520,429 :	: 9,727,220 :

1/ About 10 percent above dry weight normally reported in trade statistics.

2/ Preliminary; subject to revision.

Burley: World production of burley tobacco in 1964 totaled 821 million pounds, compared with 936 million in 1963. The drop was caused mainly by a 10 percent reduction in plantings in the United States where production was 629 million pounds (November estimate), compared with 755 million in 1963. Crops in Canada and Mexico were smaller than those of a year ago. Increases, however, were recorded for Greece, Italy, Japan, Rhodesia, Zambia, and Venezuela.

The Mexican crop of burley tobacco in 1964 was 14 million pounds, compared with 16 million in 1963--despite an increase in plantings. Greece had a burley harvest in 1964 of 7.7 million pounds--more than double the 1963 crop. Italian production amounted to nearly 35 million pounds, compared with 33 million last year. Combined crops of burley in Rhodesia, Zambia, and Malawi totaled 11.4 million pounds, compared with 8.9 million last year. Japan's crop of 27.4 million pounds set a record.

Other light air-cured (including Maryland): World harvest of this kind of leaf during 1964 totaled 94.6 million pounds, compared with 73.1 million in 1963 and the 1955-59 average of 96.2 million.

The harvest in the United States (November estimate) was placed at 38.0 million pounds, compared with 29.3 million in 1963. Other countries harvesting larger crops in 1964 included Italy, Nigeria, South Korea, and Pakistan. Smaller harvests were recorded in the Malagasy Republic, Argentina, and the Republic of South Africa.

Light sun-cured: Harvest of this kind of tobacco rose from 799 million in 1963 to 818 million this year. Larger crops in Mexico, Japan, South Korea, and Pakistan more than offset smaller harvests in Paraguay and India. The harvest in Mexico rose from 30.7 million in 1963 to 35.3 million in 1964. Production in Japan totaled 142 million, compared with 130 million in 1963. Paraguayan production dropped from the record 51 million in 1963 to 39 million in 1964.

Oriental and semi-oriental: World harvest of this kind of tobacco set a new record. At 1,532 million pounds, the 1964 harvest was 13.6 percent larger than the 1963 world crop of 1,349 million. All major producing countries had exceptionally large harvests of oriental leaf in 1964. Turkey's crop of 352 million pounds was easily a record one--21 percent above that of 1963, and 36 percent larger than the average of 259 million for 1955-59. Greece harvested 274 million--only a little under the record high of 280 million for 1963. Increases from last year were recorded for Italy, Hungary, Yugoslavia, Iraq, Israel, Syria, Bulgaria, and Lebanon.

Italy harvested 53 million pounds of oriental and semi-oriental leaf in 1964, compared with 45 million in 1963. Yugoslavian production was 132 million pounds in 1964--up 27 percent from the 104 million of 1963.

Dark air-cured: Harvest was 1,921 million pounds in 1964, compared with 1,968 million in 1963. Smaller crops of dark air-cured in the United States, Puerto Rico, the Dominican Republic, Argentina, Brazil, Paraguay, and France were more than enough to offset larger harvests in Mexico, Italy, Hungary, Poland, Nigeria, and the Philippines.

Dark sun-cured: Harvest of this kind of tobacco in 1964 totaled 837 million pounds, compared with 901 million in 1963, and with the 1955-59 average of 880 million. The drop occurred mainly as the result of a decline in India's production from 532 million pounds in 1963 to 473 million in 1964. This drop, together with a small decline in the Burmese crop, more than offset increases in Pakistan and Thailand.

Fire-cured: The 1964 world harvest of 141 million pounds was a little smaller than the 1963 crop, but about the same as the average for 1955-59. The U. S. crop of fire-cured in 1964 (November estimate) totaled 53.6 million, compared with 55.9 million in 1963. Malawi harvested only 16.6 million in 1964, from sharply reduced plantings, because of excessively large crops in 1962 and 1963. These declines more than offset an increase in Poland's harvest from 28 million in 1963 to 33 million in 1964.

FLUE-CURED: Estimated acreage and production in specified countries harvested in calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962	1963 2/	1964 2/	Average	1962	1963 2/	1964 2/
	1955-59				1955-59			
	1,000 : acres	1,000 : acres	1,000 : acres	1,000 : acres	1,000 : pounds	1,000 : pounds	1,000 : pounds	1,000 : pounds
North America:								
Canada.....	116	122	106	80	150,473	187,621	186,648	138,780
United States.....	772	730	695	626	1,208,468	1,408,448	1,371,462	1,364,189
Central America:								
Costa Rica.....	3/	1	3/	3/	213	658	500	500
El Salvador.....	2	1	1	2	1,238	1,536	1,750	1,800
Guatemala.....	1	1	1	1	694	1,047	781	1,107
Panama, Republic of.....	--	1	1	1	--	750	1,600	1,050
Honduras.....	1	2	1	2	475	1,828	1,095	1,700
Mexico.....	4	4	4	12	3,630	4,808	5,999	13,889
Nicaragua.....	1	1	1	1	969	1,200	1,500	1,700
Caribbean:								
Cuba.....	2	--	--	--	1,425	--	--	--
Jamaica.....	3/	3/	3/	3/	50	50	50	50
South America:								
Argentina.....	22	34	24	27	21,641	25,692	15,212	18,240
Brazil.....	73	120	150	150	77,272	93,303	158,747	124,280
Chile.....	1	1	1	1	746	1,184	1,367	1,581
Colombia.....	--	4/	4/	4/	--	128	51	110
Venezuela.....	5	10	9	10	7,869	13,000	11,150	12,900
Europe:								
Austria.....	3/	--	--	--	33	--	--	--
Germany, West.....	5	2	1	1	5,795	2,382	1,710	1,500
Greece.....	3/	3/	3/	3/	178	44	99	40
Italy.....	16	13	15	16	28,267	19,879	22,740	24,367
Spain.....	1	1	3/	3/	780	768	282	220
Sweden.....	4/	4/	4/	4/	160	29	35	--
Switzerland.....	1	--	--	--	1,666	--	--	--
Bulgaria.....	13	14	20	--	12,111	18,545	22,000	--
Hungary.....	10	13	14	--	10,772	10,000	14,130	--
Poland.....	39	12	14	--	39,940	9,080	21,333	--
Yugoslavia.....	--	4/	4	6	--	3,300	5,732	7,700
Africa:								
Morocco.....	3/	--	--	--	11	--	--	--
Angola.....	--	--	3/	3/	--	--	150	300
Ghana.....	3/	2	3	4	126	834	1,084	1,250
Kenya.....	4/	4/	4/	4/	301	221	326	300
Malagasy Republic.....	--	1	1	1	--	463	600	750
Mauritius.....	1	1	1	1	654	730	595	682
Mozambique.....	5	6	6	6	2,962	3,320	3,600	3,800
Nigeria.....	1	2	2	2	375	1,000	1,000	1,030
Zambia.....	13	17	14	26	9,272	16,147	14,130	25,262
Malawi.....	6	3	3	3	3,055	2,605	2,667	2,709
Rhodesia.....	188	204	230	255	149,575	215,602	181,782	299,336
Tanganyika.....	5	8	8	8	3,773	2,489	3,293	4,036
Uganda.....	3	2	2	3	1,665	1,371	1,569	2,300
Republic of South Africa....	39	42	44	46	25,255	28,000	30,700	35,000
Asia:								
Iran.....	--	2	2	4	--	1,614	2,205	2,500
Iraq.....	8	15	14	14	4,974	4,350	7,000	7,200
Israel.....	--	3/	3/	3/	--	33	33	70
Jordan.....	4	6	5	10	1,713	2,566	761	3,086
Turkey.....	1	1	1	1	920	981	384	990
China, Mainland.....	646	--	--	--	603,651	--	--	--
Burma.....	5	6	6	7	3,085	2,159	4,480	4,032
Ceylon.....	6	7	7	7	3,380	3,800	3,800	3,800
China, Taiwan.....	21	19	22	22	34,651	35,443	38,279	37,317
India.....	194	251	240	270	127,696	170,000	185,920	203,450
Indonesia.....	98	115	124	128	31,627	44,079	48,501	48,000
Japan.....	111	99	112	124	199,562	190,885	193,035	294,195
Korea, South.....	28	38	41	43	34,079	56,424	50,510	59,500
Pakistan.....	14	24	23	22	13,100	26,600	26,000	27,000
Philippines.....	90	117	140	119	52,232	63,272	63,695	79,366
Thailand.....	50	43	41	41	18,435	23,417	23,192	22,585
S.Vietnam, Laos, Cambodia...	3	11	14	16	1,920	8,000	10,000	12,000
Oceania:								
Australia.....	12	27	29	28	9,651	22,578	28,427	34,805
New Zealand.....	3	5	5	6	4,636	9,040	8,586	8,951
Total countries shown.....	2,640 :5/	2,613 :5/	2,733 :5/	2,757 :5/	2,917,201 :5/	3,198,303 :5/	3,342,277 :5/	3,563,930 :5/

See footnotes at end of tables.

LIGHT AIR-CURED BUFLLEY: Estimated acreage and production in specified countries harvested in calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962	1963	1964	Average	1962	1963	1964
	1955-59 1,000 acres	1,000 acres	1,000 acres	1,000 acres	1955-59 1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:								
Canada.....	6	5	4	2	8,991	8,918	8,808	4,830
United States.....	305	339	339	306	486,471	674,854	755,146	628,720
Central America:								
Costa Rica.....	3/	3/	3/	3/	14	124	280	300
El Salvador.....	3/	3/	1	1	404	507	750	800
Guatemala.....	1	1	1	1	589	1,109	1,068	1,200
Panama, Republic of.....	--	3/	1	3/	--	150	500	325
Honduras.....	3/	3/	3/	3/	51	95	66	55
Mexico.....	2	7	15	17	1,392	12,112	16,019	14,330
Nicaragua.....	3/	3/	3/	3/	158	350	525	600
Caribbean:								
Cuba.....	1	--	--	--	1,430	--	--	--
South America:								
Argentina.....	1	1	2	2	1,375	2,028	2,425	2,304
Brazil.....	5	4	6	6	3,561	3,847	4,918	5,187
Chile.....	3/	1	1	1	650	2,176	2,099	2,634
Colombia.....	--	1	2	2	--	1,102	1,462	1,500
Venezuela.....	1	4	4	4	2,510	5,780	5,450	6,150
Europe:								
Austria.....	1	1	1	1	1,373	992	1,444	1,658
France.....	--	1	2	1	--	765	1,091	1,102
Germany, West.....	6	3	4	4	14,911	7,595	10,821	8,900
Greece.....	--	1	2	4	--	1,213	3,638	7,716
Italy.....	10	9	15	17	24,438	17,679	32,818	34,875
Spain.....	21	25	24	23	25,374	39,758	35,417	31,482
Switzerland.....	1	1	1	1	900	1,631	1,521	1,356
Poland.....	4/	4/	4/	--	137	250	500	--
Bulgaria.....	--	--	--	--	--	--	--	--
Yugoslavia.....	--	--	4/	4/	--	--	220	500
Africa:								
Libya.....	4/	4/	4/	4/	720	350	500	525
Morocco.....	2	3	3	3	3,316	3,968	1,102	3,000
Congo (Leopoldville).....	1	3/	3/	1	750	300	350	500
Malagasy Republic.....	--	1	1	1	--	265	300	500
Mauritius.....	--	3/	3/	3/	--	2	13	17
Nigeria.....	--	--	4/	4/	--	--	10	40
Zambia.....	1	2	5	9	335	1,337	3,055	4,147
Malawi.....	6	8	9	11	2,484	3,938	4,580	4,699
Rhodesia.....	3/	3/	2	2	11	91	1,255	2,516
Republic of South Africa.....	4/	3	4	4	327	2,000	2,700	3,000
Asia:								
Iran.....	--	--	4/	2	--	--	220	500
Iraq.....	4	4	3	3	2,737	1,200	2,000	2,200
China, Taiwan.....	--	--	3/	3/	--	--	110	300
India.....	4	2	2	2	2,106	2,003	2,205	2,205
Japan.....	5	7	10	11	9,126	16,261	23,649	27,355
South Korea.....	--	1	3	6	--	1,723	3,596	8,400
Thailand.....	--	3/	1	1	--	249	861	776
Oceania:								
Australia.....	--	--	--	4/	--	--	--	25
New Zealand.....	4/	4/	4/	4/	82	287	361	430
Total countries shown.....	384 : 5/	437 : 5/	470 : 5/	451 : 5/	596,723 : 5/	819,009 : 5/	935,853 : 5/	820,509

See footnotes at end of tables.

OTHER LIGHT AIR-CURED (Including Maryland): Estimated acreage and production in specified countries harvested in calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962	1963 2/	1964 2/	Average	1962	1963 2/	1964 2/
	1955-59	1,000	1,000	1,000	1955-59	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds
North America:								
United States:								
Maryland.....	40	41	35	39	33,764	40,590	29,325	38,025
South America:								
Argentina:								
Maryland.....	3/	2	2	2	189	1,015	1,169	331
Europe:								
Germany, West:								
Maryland.....	3/	--	--	--	288	--	--	--
Italy:								
Maryland.....	4	1	1	2	11,864	3,093	2,685	5,961
Spain:								
Maryland.....	5	--	--	--	5,541	--	--	--
Switzerland.....	3/	--	--	--	1,000	--	--	--
Czechoslovakia.....	1	--	--	--	1,000	--	--	--
Hungary:								
Maryland.....	6	5	--	--	7,564	4,500	--	--
Africa:								
Libya.....	4/	4/	4/	4/	129	110	115	120
Angola.....	1	1	2	2	677	700	1,200	1,400
Gabon, Central African Rep.,								
& Congo (Brazzaville).....	2	3	3	4	1,984	2,500	2,700	3,000
Malagasy Republic:								
Maryland.....	14	13	13	12	8,350	8,325	7,040	6,470
Mauritius.....	3/	3/	3/	3/	307	363	219	364
Nigeria.....	5	17	18	18	3,325	11,500	7,500	12,500
Republic of South Africa.....	9	9	10	10	6,070	6,100	6,300	6,000
Asia:								
Japan.....	5	1	--	--	8,683	2,236	--	--
Korea, South.....	--	3	1	3	--	3,671	1,816	4,200
Pakistan.....	5	4	4	4	5,500	5,200	5,800	6,000
Total countries shown.....	97 :5/	101 :5/	95 :5/	103	96,235 :5/	90,603 :5/	73,067 :5/	94,571

See footnotes at end of tables.

LIGHT SUN-CURED: Estimated acreage and production in specified countries, harvested in calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962	1963 2/	1964 2/	Average	1962	1963 2/	1964 2/
	1955-59	1,000	1,000	1,000	1955-59	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds
North America:								
Costa Rica.....	3	3	3	2	2,003	2,406	2,517	2,153
Mexico.....	44	47	44	44	39,812	55,807	30,710	35,274
South America:								
Paraguay.....	11	21	42	34	11,151	28,353	51,140	39,000
Africa:								
Algeria.....	29	13	20	25	18,211	4,550	11,515	14,400
Asia:								
China, Mainland.....	526	--	--	--	513,202	--	--	--
India.....	4/	4/	4/	4/	78,916	85,000	86,740	85,000
Japan.....	54	49	60	68	97,761	96,775	130,018	142,109
Korea, South:								
Native.....	23	14	6	14	25,701	15,402	8,030	15,300
Pakistan.....	16	20	20	19	14,800	18,500	18,000	19,500
Total countries shown.....	706 :5/	592 :5/	670 :5/	686	801,557 :5/	716,793 :5/	798,670 :5/	817,736

See footnotes at end of tables.

ORIENTAL and SEMI-ORIENTAL: Estimated acreage and production in specified countries harvested in calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962	1963 2/	1964 2/	Average	1962	1963 2/	1964 2/
	1955-59 1,000 acres	1,000 acres	1,000 acres	1,000 acres	1955-59 1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
South America:								
Argentina.....	2	3	2	3	770	1,336	1,102	1,625
Chile.....	--	--	4	--	--	--	2	--
Colombia.....	--	--	3/	3/	--	--	22	43
Europe:								
Greece.....	284	306	360	357	199,767	205,253	279,700	273,538
Italy.....	60	44	60	64	44,950	29,416	44,866	53,148
Bulgaria.....	236	282	339	--	159,467	216,785	209,400	--
Czechoslovakia.....	6	--	--	--	3,992	--	--	--
Hungary.....	17	19	21	24	21,801	17,906	25,900	37,854
Poland.....	5	10	13	17	3,595	6,700	15,677	18,500
Romania.....	84	--	--	--	57,905	--	--	--
Yugoslavia.....	113	77	122	137	88,911	59,524	103,710	131,850
U.S.S.R.....	237	241	296	296	198,801	211,500	232,500	232,500
Africa:								
Libya.....	4/	4/	4/	4/	51	350	450	475
Zambia.....	3/	3/	3/	1	108	19	20	648
Malawi.....	3/	3/	3/	3/	3	68	104	110
Rhodesia.....	1	1	2	2	548	291	1,242	2,200
Tanganyika.....	--	3/	3/	3/	--	36	43	69
Republic of South Africa.....	2	2	2	3	850	1,000	1,200	1,200
Asia:								
Cyprus:								
Latakia.....	4	6	5	6	1,511	2,246	2,099	2,200
Iran:								
Cigarette.....	37	39	46	63	21,318	14,330	18,518	16,148
Iraq.....	8	12	9	19	6,091	3,065	5,300	11,700
Israel.....	9	10	1	5	4,134	4,894	210	2,686
Syria:								
Oriental.....	3	7	8	8	2,440	3,668	1,534	5,800
Semi-oriental.....	15	17	21	31	10,432	11,310	4,750	17,951
Turkey.....	404	367	582	610	259,426	197,393	289,662	351,780
Lebanon:								
Shak al Bent.....	1	1	1	2	576	800	900	1,090
Latakia.....	8	9	10	12	5,607	7,313	8,266	10,310
Pakistan.....	15	18	13	12	13,308	16,000	16,000	16,400
Thailand.....	--	3/	3/	3/	--	111	165	204
Total countries shown.....	1,551 :5/	1,561 :5/	2,013 :5/	2,107 :5/	1,106,362 :5/	1,094,250 :5/	1,349,206 :5/	1,531,929 :5/

See footnotes at end of tables.

DARK AIR-CURED: Estimated acreage and production in specified countries harvested in calendar year 1964,  
with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962	1963 2/	1964 2/	Average	1962	1963 2/	1964 2/
	1955-59				1955-59			
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds
North America:								
Canada:								
Cigar.....	4	3	3	3	4,377	5,242	4,171	4,500
Other.....	2	1	1	1	1,929	1,246	1,517	1,130
United States:								
One Sucker.....	11	9	9	8	15,572	14,933	16,295	14,045
Green River.....	5	5	5	4	7,195	7,567	7,866	6,930
Cigar filler.....	34	34	31	30	53,520	67,455	56,736	53,990
Cigar binder.....	19	15	14	14	32,108	24,884	23,739	24,645
Cigar wrapper.....	13	13	13	14	17,359	19,325	18,696	20,635
Perique.....	3/	3/	3/	3/	137	252	240	228
Puerto Rico.....	28	28	29	27	28,060	34,100	35,600	32,000
El Salvador.....	1	1	1	1	263	400	350	400
Guatemala.....	4	4	3	3	1,927	1,763	1,112	1,647
Mexico.....	40	31	30	21	29,443	32,516	22,566	26,014
Panama, Republic of.....	1	1	1	1	926	573	500	332
Honduras:								
Copan.....	10	9	9	11	5,580	4,580	3,000	4,161
Cigar wrapper.....	--	3/	3/	3/	--	25	143	300
Cigar filler.....	--	3/	3/	1	--	75	650	900
Nicaragua:								
Chilcagre.....	2	9	9	9	1,025	4,500	4,500	4,500
Cigar leaf.....	--	--	--	3/	--	--	--	110
Shade grown.....	3/	3/	3/	3/	100	170	200	200
Dominican Republic.....	53	62	62	58	43,021	54,885	55,376	44,788
Haiti.....	6	6	6	6	1,600	2,500	2,500	2,500
Jamaica:								
Cigar.....	1	1	3	6	857	1,150	2,850	5,400
Native.....	3/	3/	3/	3/	100	100	100	100
South America:								
Argentina:								
Native.....	56	65	78	86	42,756	66,799	96,561	79,690
Cigar: Bahia and Havana....	7	9	6	8	4,106	5,864	3,241	2,000
Bolivia.....	3	3	3	3	2,100	2,100	2,100	2,100
Brazil:								
Bahia and other cigar.....	90	129	136	147	64,173	57,320	79,366	71,099
Twist.....	191	180	180	180	117,534	99,207	99,207	97,002
Other.....	85	59	71	45	43,469	51,576	69,579	22,002
Chile.....	--	--	--	--	--	--	9	240
Colombia:								
Native Garcia and Cubita....	50	43	49	51	70,724	73,865	79,640	83,208
Other.....	5	3	4	4	9,665	9,700	10,913	11,376
Paraguay:								
Fuerte.....	5	8	13	10	3,531	10,000	15,000	11,000
Peru.....	7	7	7	8	6,951	6,307	6,565	6,834
Uruguay.....	1	1	1	1	651	441	441	441
Venezuela.....	1	2	2	2	617	2,000	1,850	1,900
Europe:								
Austria.....	3/	--	--	--	244	--	--	--
Belgium.....	3	3	3	2	6,737	6,967	6,495	6,173
France.....	68	52	54	49	120,416	86,048	88,449	78,264
Germany, West:								
Cigar.....	11	4	5	5	26,746	11,210	13,081	10,000
Italy:								
Cigar.....	1	1	1	1	1,700	1,503	1,731	1,858
Other.....	19	10	14	19	27,837	15,051	20,741	26,174
Spain:								
Valencia and Santa Fe.....	17	19	15	13	19,512	22,945	17,293	15,212
Cigar.....	1	2	1	1	1,034	1,860	1,872	1,587
Sweden.....	4/	4/	4/	4/	382	137	180	--
Switzerland.....	1	1	1	1	1,681	2,483	2,322	2,295
Albania.....	31	55	--	--	19,192	22,820	--	--
Bulgaria.....	--	--	--	4/	--	--	--	100
Czechoslovakia.....	13	--	--	--	14,736	--	--	--
Germany, East.....	11	12	--	--	11,992	11,232	14,021	--
Hungary.....	16	8	--	--	21,803	8,600	--	--

(continued on next page)

DARK AIR-CURED: Estimated acreage and production in specified countries harvested in calendar year 1964,  
with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962	1963 2/	1964 2/	Average	1962	1963 2/	1964 2/
	1955-59				1955-59			
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds
Europe (cont'd):								
Poland.....	19	45	48	--	29,235	48,820	94,760	--
Rumania.....	11	--	--	--	5,960	--	--	--
Yugoslavia.....	7	10	9	10	8,342	6,614	12,552	14,770
U.S.S.R.:								
Makhorka.....	172	86	99	99	225,314	75,000	99,000	99,000
Cigar.....	18	11	11	11	14,600	9,000	8,500	8,500
Africa:								
Algeria.....	23	10	16	20	12,664	3,041	7,800	10,000
Libya.....	4/	4/	4/	4/	1,671	1,250	1,250	1,280
Morocco.....	1	1	1	1	1,242	748	992	1,000
Tunisia.....	4	2	5	5	3,518	1,387	4,400	4,400
Angola.....	6	6	8	8	2,628	3,268	3,060	3,200
Cameroon.....	10	10	10	11	4,688	4,500	4,500	5,000
Gabon, Central African Rep., and Congo (Brazzaville).....	4	5	5	5	1,676	2,000	2,000	2,000
Congo (Leopoldville):								
Cigar.....	3/	--	--	--	352	--	--	--
Other.....	8	1	1	2	5,644	500	750	1,250
Rwanda and Burundi.....	4/	5	5	5	4/	3,000	3,200	3,300
Kenya.....	4/	4/	4/	4/	646	1,150	1,150	1,200
Malagasy Republic:								
Corse.....	5	5	6	6	1,368	2,249	2,200	2,200
Ghana.....	1	4	5	10	462	2,313	2,907	4,000
Nigeria.....	39	29	29	31	22,028	17,500	11,500	17,000
Tanganyika.....	4/	4/	4/	4/	461	700	700	700
Uganda.....	2	--	--	--	853	--	--	--
Republic of South Africa.....	40	24	24	24	23,545	17,400	21,684	21,000
Asia:								
Iran:								
Tombac.....	8	5	5	7	3,722	3,000	2,205	2,000
Iraq:								
Tumbaki.....	1	2	2	1	368	1,261	1,200	1,200
Jordan:								
Native.....	3	3	2	4	742	818	434	948
Tombac.....	3/	3/	3/	3/	33	18	9	33
Lebanon:								
Tombac.....	3/	1	1	1	389	551	600	725
Turkey.....	2	1	3/	1	735	620	51	500
Syria:								
Tombac.....	3/	1	1	1	404	337	330	500
China, Mainland.....	569	--	--	--	469,429	--	--	--
Ceylon.....	7	9	9	9	3,460	3,700	3,700	3,700
Indonesia:								
Sumatra cigar.....	16	14	12	13	8,301	8,188	6,614	7,500
Other.....	305	318	345	340	113,339	100,080	110,230	112,000
Japan:								
Cigar.....	3/	3/	3/	3/	374	459	503	509
Pakistan:								
Cigar.....	3	6	6	6	3,740	7,000	7,000	7,500
Other.....	71	74	72	71	74,700	72,500	71,000	72,500
Philippines.....	95	131	126	137	43,045	90,389	84,326	92,593
S. Vietnam, Laos, Cambodia...	63	45	44	42	28,504	25,314	23,774	22,250
Total countries shown.....	2,440	2,229	2,378	2,405	2,003,570	1,748,572	1,968,280	1,921,418

See footnotes at end of tables.

DARK SUN-CURED: Estimated acreage and production in specified countries harvested in calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962	1963 2/	1964 2/	Average	1962	1963 2/	1964 2/
	1955-59				1955-59			
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds
North America:								
United States.....	3	2	2	1	2,636	2,288	1,140	1,470
Caribbean:								
Cuba.....	145	95	84	84	107,506	73,000	63,000	63,000
South America:								
Chile:								
Paraguayan.....	6	6	4	3	10,420	12,727	9,523	6,030
Havana.....	1	1	1	1	2,297	1,334	1,149	1,221
Africa:								
Algeria.....	1	3/	1	1	673	125	450	600
Mozambique.....	2	2	2	2	284	1,220	1,220	1,250
Zambia.....	--	--	3/	3/	35	--	20	7
Malawi.....	10	20	18	10	3,195	4,302	5,218	3,006
Asia:								
Iran.....	3	3	3	4	2,425	2,000	2,205	2,000
China, Mainland.....	97	--	--	--	101,318	--	--	--
Burma.....	98	97	119	116	87,859	82,062	85,120	81,088
India.....	4/	4/	4/	4/	387,648	511,300	531,535	472,795
Pakistan.....	95	73	76	73	112,100	74,500	73,000	75,000
Thailand.....	93	80	80	84	37,691	40,124	41,887	44,092
Total countries shown.....	554 :5/	449 :5/	470 :5/	459 :	856,087 :5/	879,982 :5/	900,467 :5/	836,559

See footnotes at end of tables.

FIRE-CURED: Estimated acreage and production in specified countries harvested in calendar year 1964, with comparisons--farm sales weight 1/

Continent and country	Acreage harvested				Production			
	Average	1962	1963 2/	1964 2/	Average	1962	1963 2/	1964 2/
	1955-59				1955-59			
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	acres	pounds	pounds	pounds	pounds
North America:								
United States:								
Virginia.....	8	8	7	7	9,852	9,538	6,204	9,720
Kentucky-Tennessee.....	32	29	28	25	46,675	44,617	49,719	43,900
South America:								
Argentina.....	2	1	2	2	2,095	1,323	1,543	2,072
Europe:								
Italy.....	19	10	14	14	29,164	15,496	18,150	19,888
Sweden.....	4/	4/	4/	4/	243	2	5	--
Poland.....	16	9	11	14	20,297	16,500	27,900	33,200
Africa:								
Congo (Leopoldville).....	--	1	1	1	--	639	650	750
Mozambique.....	--	2	2	2	--	751	750	750
Ghana.....	--	--	3/	1	--	--	20	250
Malawi.....	118	96	106	55	24,609	31,669	34,306	16,633
Rhodesia.....	3/	--	--	--	176	--	--	--
Tanganyika.....	3	4	4	4	1,385	1,378	1,808	605
Uganda.....	6	8	9	10	3,183	3,089	3,850	4,300
Asia:								
Ceylon.....	2	2	2	2	1,640	1,500	1,500	1,500
Indonesia.....	--	4/	4/	4/	--	551	2,204	2,500
Pakistan.....	1	4	5	4	1,320	4,500	4,000	4,500
Total countries shown.....	207	174	191	141	140,639	131,553	152,609	140,568

1/ Farm sales weight is about 10 percent above average dry weight, which is normally reported in trade statistics.

2/ Preliminary; subject to revision.

3/ Less than 500 acres.

4/ Not available.

5/ Includes estimates for countries listed for which data are not available.

Foreign Agricultural Service.



UNITED STATES DEPARTMENT OF AGRICULTURE

WASHINGTON, D. C. 20250

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